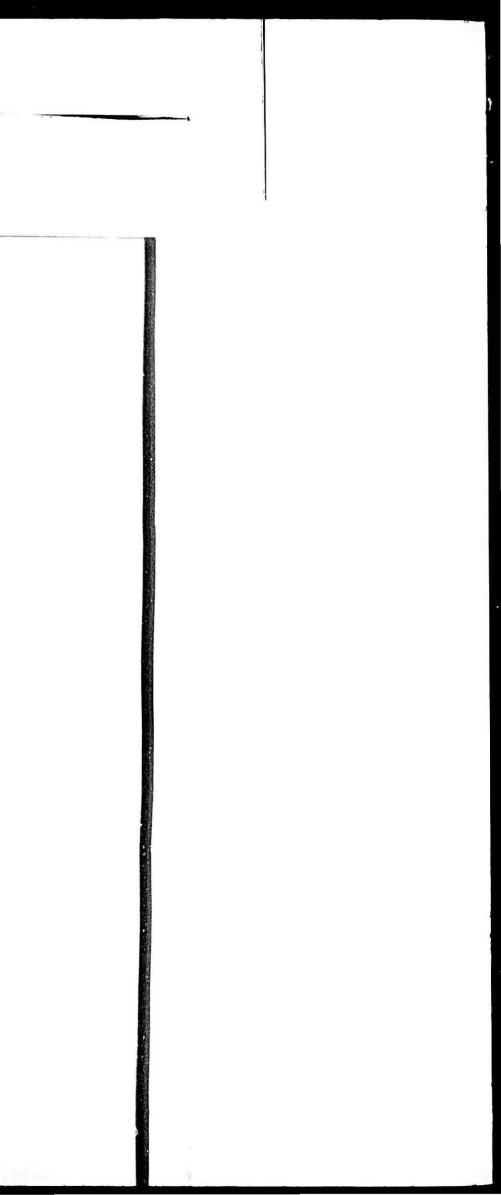
# THE MACARONI JOURNAL

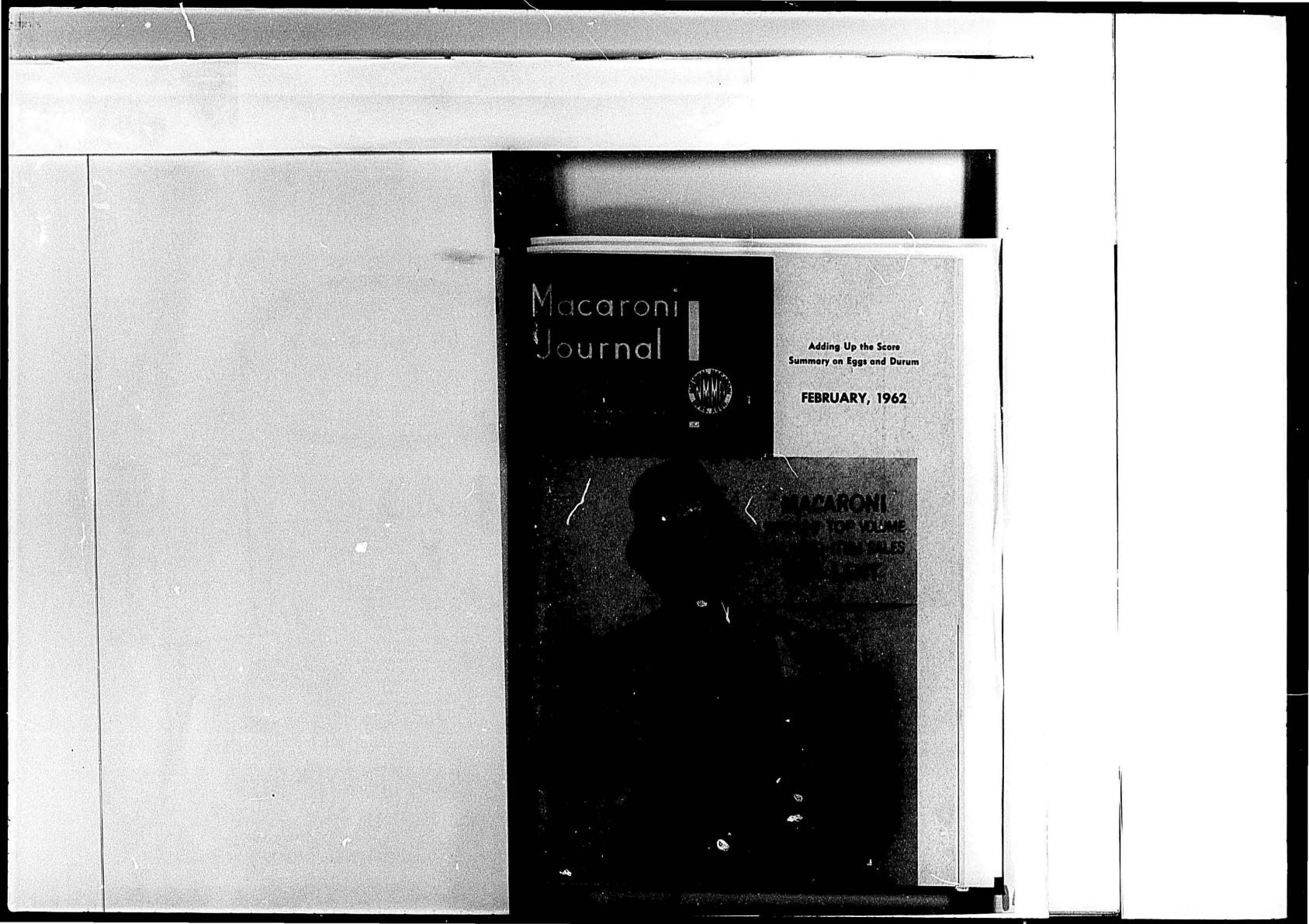
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# Volume 43 No. 10

# February, 1962

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# Macaroní Journal

February 1962 Vol. 45 No. 10

The

Official publication of the National Macaroni Manufacturers Association 139 North Ashland Avenue, Palatine, Illinois. Address all correspondence regarding advertising or editorial material to Robert M. Green, Editor.

In This Issue:

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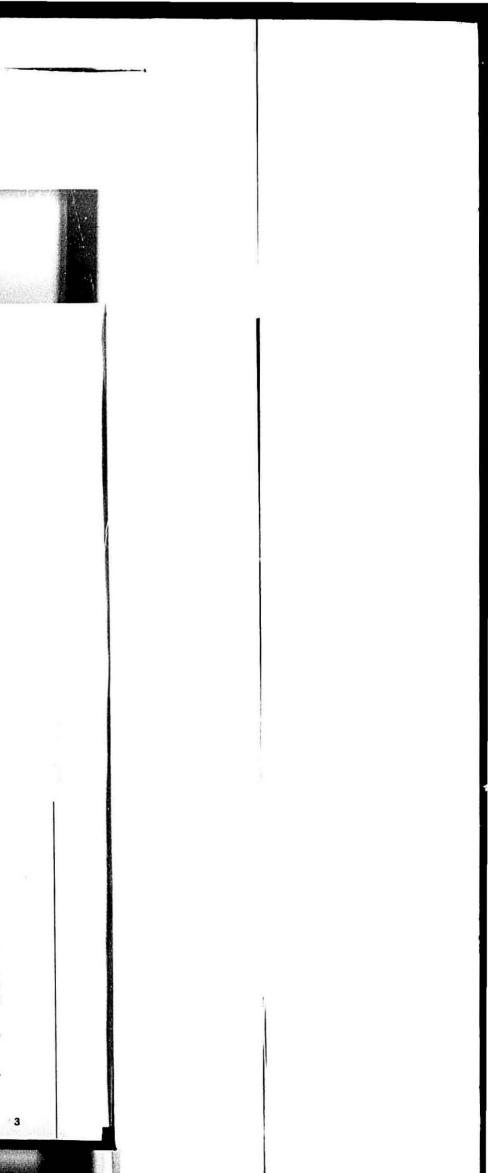
Cover Photo

Lois Fahsbender has a bagful of related items that go with macaroni, spaghetti and egg noodles for Lenten tieins. Tuna, ripe olives and macaroni combine for a January-February push while free spaghetti is offered by Booth Fisheries to consumers purchasing their fish-sticks in March.

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ciation as its official publication since May, 1919. Second-class postage paid at Appleton, Wisconsin.



# ADDING UP THE SCORE

# N INETEEN sixty-one was a year of basic change.

#### Automation

The onrush of automation in bookkeeping and on the production lines, says Time Magazine, largely dictated the timing of the 1961 business recovery in the United States. It was automation that boosted the productivity of United States workers a healthy six per cent during the year. It was also automation that compounded the most vexing problem in the United States economy: the growth of hard core unemployment among the unskilled. In the United States, 1961 was, above all, the year that automation took hold of the economy and shook it from top to bottom. What automation was doing to the United States in 1961 it would ultimately do to all the world's industrial nations.

The editors of Supermarket Merchandising showed what it would do in the grocery business with "That Fabulous Von's Story" (highlighted in the Macaroni Journal, May, 1961). Von's Grocery Company of Los Angeles was chosen for intensive study because it is located in one of the nation's toughest markets. They had been able to attain a \$3,500,000 yearly average sales volume per store-the highest among all major chains in the country. Moreover, they have enjoyed the best net profit ratio after taxes of any major chain. Machines and statisticians give Von's merchandisers the answers of when to promote, how often, and how to price.

Even with automation, intense competition, higher fixed costs, and oversaturation in many areas has depressed supermarket sales gains and profits during 1961, reports Supermarket News. They say generally volume was up, but the average gain was less than las year's eight per cent increase. The profit picture was less optimistic. Where supermarkets reported an increase in earnings, the figures in most cases were less than in 1960, and there were many firms which had lower earnings than the year before. There were more mergers of chains in 1961 than in any year since 1955.

#### About Macaroni

The Hoskins Company, industrial consultants to macaroni manufacturers, observed basic change in the macaroni industry during the year. They note:

· The United States entered the world durum market and sold half of its raw material.

- · Several large companies entered the • The number of macaroni manufac-
- turers continued to decrease. · Several companies built new plants or expanded and modernized old ones Sales of macaroni convenience foods increased substantially.
  - A world market with duty free exchange of United States and European macaroni came closer.
  - The automatic long goods weigher and wrapper became a reality in the United States.
  - European machinery suppliers strongly entered the United States market.
  - · Steps were taken to increase durum and macaroni reseatch

"To survive, you must increase your ability to meet able competition by improving marketing, engineering, management and research in your organization," the consultants counsel.

#### On Durum

On the durum situation, they say: "If growers, millers, and manufacturers do not solve the problem of who will carry the durum wheat inventory, we may lose the durum supply through export again next year.

"The durum shortage is spectacular and vexing, but another trend is of highlights of publicity placement much more importance to the industry in the long run. This is the increase in activity of very large companies in convenience foods closely allied to noodles and macaroni products," and the following are cited: Lipton, Kraft, and the macaroni industry is coing t Knorr of Switzerland recently acquired by Corn Products, General

Foods, General Mills, Pillsbury, and Campbell Soup.

# And Research

"In the past, research by the macamacaroni dinner and soup mix fields. roni industry was someth. ; that should be done; now it is stathing that must be done. During five of the last nine years, lack of an adequate supply of good quality durum has reduced the quality of macaroni products. Three times it was rust, once sprout damage and once a combination of drought and export. Next it may be any one of these or something else We should learn to make superio macaroni from plentiful wheats, and there are several lines of research that can be followed to achieve this resultwith additives, with egg products, with new varieties of durum.

## Comment

Comments of industry leaders on sev eral facets of conditions in 1961 and the outlook for 1962 are on the page following.

On page 24 the functions of moder management have been analyzed b the DuPont Company, released in book let form, and reviewed by your edito Paul Willis at the recent Annual Meet ing of the Grocery Manufacturers o America commented on the contrib tions and continued responsibilities the food industry. This will be found on page 28.

Summaries of the durum situation and the outlook for eggs will be found in this issue, as well as a summary made by the National Macaroni Insti tute on behalf of macaroni spaghet and egg noodles during the year 1961 The changes of 1961 were more that the usual changes of yearly growth be a different kind of operation in 60's than it was in the 50's.

#### A round-up of views of industry COMMENT: leaders on the industry out ook

STATEMENT by Emanuele Ronsoni, Jr., president of the National ness have been making underiable Macaroni Manufacturers Association: Our industry outlook for 1962 must be viewed at least in part with the outlook for business generally. There in our products, we have every righ seems to be plenty of faith in our free to look forward to a bright 1962. The enterprise system, at least by those who are willing to supply the large amount of capital needed to keep our omy expanding and healthy. It wheat from which our industry deriv would appear, therefore, that the path its principal raw materials - duru American business takes in the future will likely be influenced by whether or treme shortage of durum has alread not this healthy trend continues up- made itself felt in the need for dur ward.

We in the macaroni and needle but progress, slowly but surely, over the past years. With population rate on th increase and a real consumer intere few dark clouds on the horizon, how ever, bear watching. First and fore most is the critical shortage of duru semolina and durum flour. This e wheat substitutes at considerably high

# THE MACARONI JOURNAL

er p: ces. Each passing month will see ther drying up of the amount of dury : available for industry needs and, onsequently, the greater usage of subsi ute wheats. Our industry, therefore, i faced with the challenge of precontine tits products to a consumer market just about beginning to recognize the goodness of macaroni and noodles and their rightful place in the family diet. To retain the fruits of hard-hitting national industry publicity and to move forward in spite of the unfortunate circumstances of a durum shortage will be our task in 1962. I am conent that we will meet this challenge. I am confident, too, that with increased acreage alloted to durum in 1962 and with the cooperation of all those who are allied with our industry, we will lose no ground and will move forward to new highs of per capita consumption. What gives me faith and hope is the realization that we are, after all, the producers of a really good food-one that almost everyone likes in one form or another, and one that is basically good because it is made from wheat

#### A Few Clouds

There are a few other "clouds" on the horizon and I mention them briefly because I am sure our industry will not suffer because of them. I refer to the increased activities of the Federal Trade Commission and the Food and Drug Administration. Our industry knows full well the pitfalls of short weights, false and misleading advertising, slack-fill and inadequate sanitan controls. All these subjects and the dire consequences which can follow with lack of constant vigilant effort on the part of industry management are ever before us. It is my personal belief, however, that, as an industry we need take our hats off to no the food manufacturing busi-Dess i that we can be justifiably proud our record.

# Positive Promotion

Thethen, are my thoughts for our outlook in 1962. We learn for indust re from the past, and if the past 1. been good to us through cooperation effort and hard work, what better esolve can we make at this t: in to redouble our vigor in what has proved good and wholesome while eliminating that which has shown itself otherwise. It has been definitely proved that coordination between the National Macaroni Institute, the Durum Wheat Justitute and the North Dakota Whent Commission has produced beneficial results in publicizing the values of macaroni and noodle products for their nutrition, ease of

FEBRUARY, 1962



preparation and general adaptability in

the homemaker's family menu planning. With the continuance and enlargement of this joint program, we can certainly look forward to even better results in 1962.

H. Edward Toner, president of the C. F. Mueller Company, Jersey City, New Jersey, states: It is a hazardous undertaking to at-

tempt to forecast the macaroni industry outlook for 1962 with so many imnderables to be reckoned with curports. It is risky to forecast production rently. We at the C. F. Mueller Company look forward with confidence for a continued growth year. We will continue our long range capital improvement program. We do not contemplate any curtailment in our promotional activities; on the contrary, we plan a acreage increases for durum with the stepped up program. It seems to us that business and consumer confidence is high despite the world wide pictu:e of unrest and apprehension.



The industry in 1962 is confronted with a series of major problems. I would say (not necessarily in the order of their importance) they might be summarized as follows:

1. Short supply of durum. 2. Price squeeze caused by increased

costs of labor and raw materials (particularly durum). 3. Increased competition of private

brands. 4. Increased competition from so-

called "convenience foods." 5. Prospect of new packaging laws, and similar legislation.

#### More Durum Needed

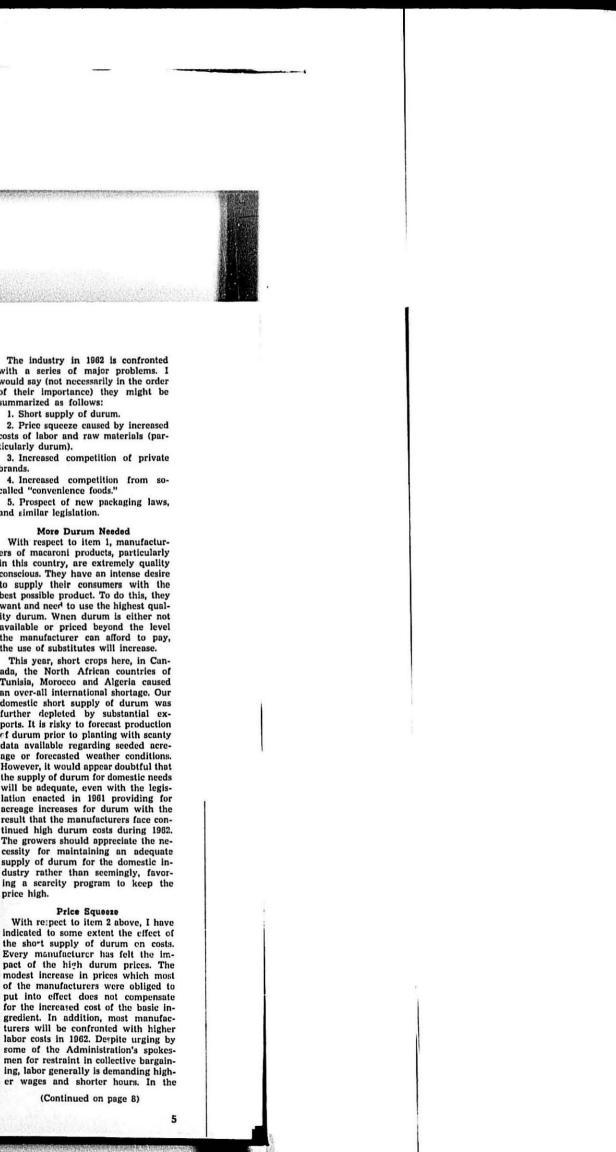
With respect to item 1, manufacturers of macaroni products, particularly in this country, are extremely quality conscious. They have an intense desire to supply their consumers with the best possible product. To do this, they want and need to use the highest quality durum. Wnen durum is either not available or priced beyond the level the manufacturer can afford to pay, the use of substitutes will increase.

This year, short crops here, in Canada, the North African countries of Tunisia, Morocco and Algeria caused an over-all international shortage. Our domestic short supply of durum was further depleted by substantial exf durum prior to planting with scanty data available regarding seeded acreage or forecasted weather conditions. However, it would appear doubtful that the supply of durum for domestic needs will be adequate, even with the legislation enacted in 1961 providing for result that the manufacturers face continued high durum costs during 1962. The growers should appreciate the necessity for maintaining an adequate supply of durum for the domestic industry rather than seemingly, favor-

# Price Squeeze

price high.

With respect to item 2 above, I have indicated to some extent the effect of the short supply of durum on costs. Every manufacturer has felt the impact of the high durum prices. The modest increase in prices which most of the manufacturers were obliged to put into effect does not compensate for the increased cost of the basic ingredient. In addition, most manufacturers will be confronted with higher labor costs in 1962. Despite urging by some of the Administration's spokesmen for restraint in collective bargaining, labor generally is demanding higher wages and shorter hours. In the

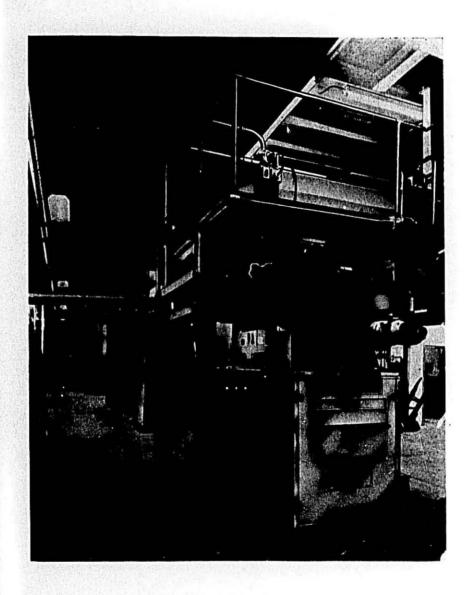


# BUITONI FOODS CORPORATION

For the Expansion of their Modern Plant in South Hackensack, New Jersey

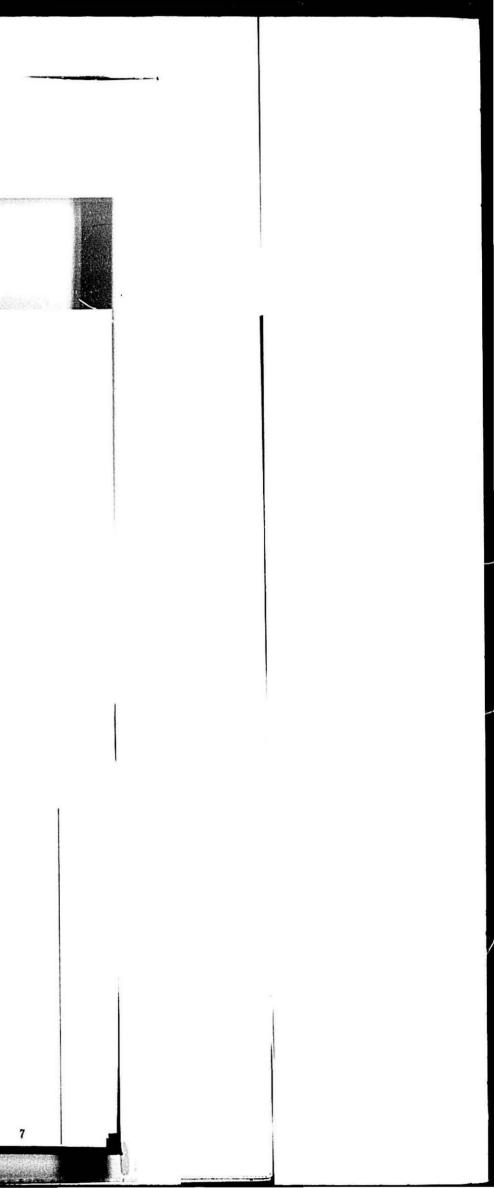
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CONTINUOUS AUTOMATIC LINE FOR SHORT CUTS INSTALLED AT BUITONI'S PLANT IN SOUTH HACKENSACK, NEW JERSEY. CONSISTING OF AUTOMATIC PRESS MABRA-C WITH TWO EX-TRUSION SCREWS — SHAKER — PRELIMINARY DRYER TELEC/ 7/9 AND FINAL DRYER TELESS/17/9 BOTH WITH 9 TIERS NY-LON BANDS.

> U.S.-Canadian Representatives: Lehara Corporation, 60 East 42nd Street, New York 17, New York.



# Comment-

# (Continued from page 5)

macaroni industry where the products must remain competitive with other foods for shelf space and its share of the consumer dollar, increases of raw material and labor costs present a maior problem.

# **Private Brands**

In connection with item 3, it should be noted that food store managements likewise are confronted with rising operating costs and many have expanded private brand offerings to increase gross margins. The macaroni manufacturers are experiencing the keen competition of private brands for shelf space and share of market. Increased promotion by the manufacturers of their own brands may possibly offset this trend.

It is difficult to evaluate, lacking statistical data, the effect of so-called "convenience foods" such as combination dinners, frozen macaroni dishes and the like on dry macaroni products. The spectacular growth of some of these products, however, indicates the need for constant study by the macaroni manufacturer of this problem.

Scarcely a day goes by that we do not read in the daily press releases from governmental agencies, congressional conmittees, or consumer groups, relating to "deceptive" food packaging and labeling. It seems fairly clear that new legislation will be enacted. In addition, governmental agencies are stepping up their erforcement activities in their respective fields. The macaroni manufacturers must keep informed as to these developments and exert every effort to see that their packages comply in all respects with governmental requirements.

C. W. Jack Wolfe, president of the Megs Macaroni Company, Harrisburg, Pennsylvania, and a past president of the N.M.M.A. says this:

To the question "What is the macaroni industry outlook for 1962?" the first thing that comes to mind is "How many brands are going to be on the shelves of each supermarket?"

Various chains have from 50 to 200 markets working out of a given warehouse. If they do not own the individual market structures they have them on tight leases for a period of years.

"How are all the new items going to get on the existing number of feet of shelving? Which items and which brands of anything now on shelves are going to lose shelf space?" Each person is entitled to his own opinion for all the reasons he knows best.

8

The next question is "Will supermarkets do as much business without variety?" After all supermarkets started as variety food stores. Then: "How much variety of food items is going to be in the large combination discount centers handling foods and all department store items?"

Statistics say wage rates and family income are at an all time high. Under those circumstances, "Are people going to upgrade the quality of their pur-chases or are they going to buy as cheap as possible and save the difference?"

The answers to these and the other questions you may think of are likely to be "Live, fight and see what happens" or "Die and forget about it."

Horace P. Gioia, president, Bravo Macaroni Company, Rochester, New York, immediate past president of the N.M.M.A., makes this observation:

Planning for 1962 is one of the most difficult tasks that has confronted us in many years. Experience has proven it has taken ample supplies of good quality durum wheat along with consistent advertising and promotion to show very modest increases in the yearly sales figures for our industry.

We now face the prospect of carrying on our efforts with the acknowl- particular field, so long as macaroni edged handicap of durum wheat at an all-time high price, and a supply that has been all but depleted due to a world wide durum crop failure coupled with large purchases of durum wheat for export.

Temptation will be strong for many to maintain profit margins by der easing the proportion of durum in the raw material blend. This is understandable. However, I think it behooves each of us to take the long range point of view. It may well be more expedicate to sac-rifice some part of profits in order to maintain per capita consumption. We know from our previous experience in the mid-50's that decreasing amounts of durum in our blends results in decreasing per capita consumption. Further we found that the consumers' confidence and preference is not immediately restored.

The answers and solutions to our problems cannot be arrived at without serious thought and long range planning. More than ever, what we do this year will have repercussions in the several that follow.

Association Vice President Robert I. Cowen of A. Goodman & Sons in Long Island City, New York, states:

I feel that we are entering into a period of inflation. I cannot help but see with the new wage increases which

THE MACARONI JOURNAL

are present and in the offing bu that

Naturally this will cause furth

buying power. Most companie

we will have to have increased tices.

valuation of the dollar and the ollar

in turn then naturally will hav less

automated to the point where any fur-

ther increase in automation will .esult

in very little savings as far as manu-

facturing costs are concerned. In our own plant on some items, our manu-

facturing costs due to labor, run as

low as four and one-half per cent.

Eliminating half of the labor force on

any particular operation would not do

much to decrease our manufacturing

cost. Everything we use, boxes, paper,

flour and eggs are up from last year

and I expect will be up again this com-

ing year. We certainly can't use less

of them in any operation so that the

inanufacturing cost is bound to in-

crease. For a company to remain sol-

vent, there is only one answer to this

prices.

problem and that is increase selling

I have noticed all along the line also

that most all service organizations

have increased their prices to us. On

the other hand I do feel that sales will

margin of profit, I do feel that most

companies should do as well or nearly

as well as last year. Referring to our

and noodles are cheap enough to re-

main in competition with the other

foods of similar nature I do not feel

that the industry will be at a disad-

vantage. This is something the a don't

think anyone can forecast too far ahead.

Raymond J. Guerrisi, Prestent of

It is my thinking that the 'uation in 1962 will not be much impro ed over

1961. I don't think that the no nal per

capita consumption will incre se, due

to the product that the mant. cturers

are producing. In fact, I beli : there

will be a slight decrease. O. course,

this is all based on the duru : situa-

tion which I believe will tak two o

three years to resolve. I believe we

should have a good, strong and solid

durum program. We should also look

Our experience working with a po durum crop during the year 1955 and

again this year with durum very shor is evidence enough that ways must be

found to have the situation correcte

if the macaroni industry is to grow o

the basis of producing an acceptai

dependent on durum alone to produ-

Since we have been, up to this time

(Continued on page 10)

for durum substitutes.

product.

San Giorgio Macaroni, Inc., I banon,

Pennsylvania, says:

increase so that given a reasonabl

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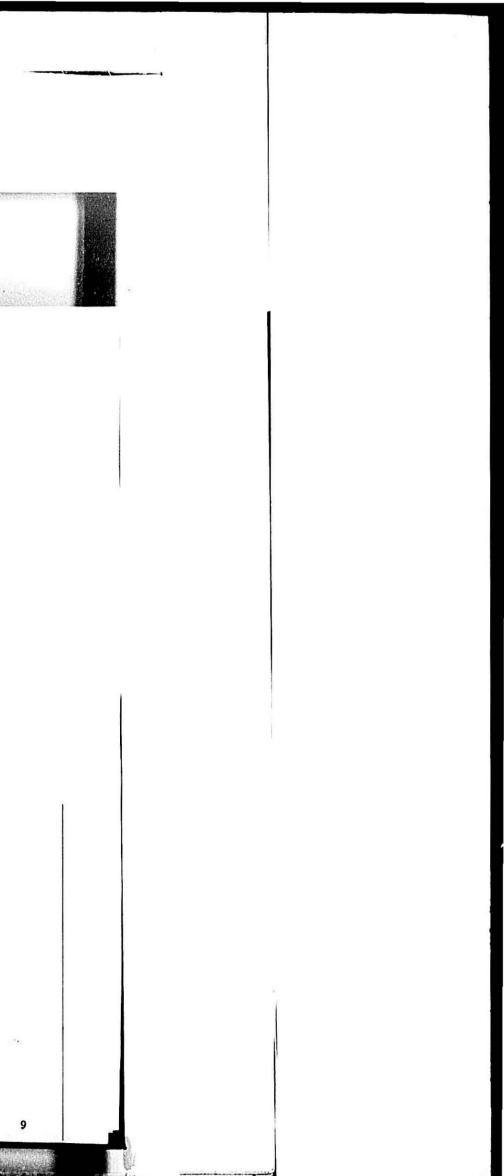
are

MACARONI CHANGE?

> For some, Change is a problem . . . others an opportunity, but for the Research & Development people in our organization CHANGE is a profession. These are the people who not only keep our customers aware of Change but in many cases are responsible for it.

> This "Finger on the Pulse of the Industry" can play an important role in your package planning. Knowing when and where Change will take place is the first step in making it an opportunity for you. Why not take that step today by contacting your 1,1-3 sales representative?

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#### Comment-(Continued from page 8)

a quality product, a reasonable approach to a solution may be through research in developing a satisfactory product in employing raw material other than durum or with durum in combination. The fact that we are dependent on durum alone has not worked out too well for the macaroni industry.

A. Irving Grass, President of the I. J. Grass Noodle Company, Chicago, de-

My predictions for 1962 are very much on the optimistic side even though we will meet with greater competition from new people who have recently come into the dry soup industry.

I was very much concerned regarding the durum situation and thought it would be more serious than it is. However, we have been able to make a very good product from 50-50 blend and I believe that the resulting product has satisfied the trade. I do know however, that a better product can be manufactured from straight durum if it is available, and it is our earnest hope that it will be in the fall of 1962. We are increasing our advertising appropriation for this year and do have many promotion deals worked out to help further the sale of our products.

Jerome L. Tujague, President of National Food Products, New Orleans, Louisiana, has this view:

It is my feeling that our rate of increase should continue about the same as it has been during this year and which, according to the Hoskins' reports, is somewhat over three per cent. I am sure that we are going to suffer some because of our inability to use 100 per cent durum and we all hope that the crop due to be harvested in the fall of 1962 will be of sufficient size to take care of the macaroni industry, allow some for export and leave enough for a comfortable carryover.

My opinion is that the dinners, macaroni and spaghetti, do cut into the market of the dry macaroni products, as do canned and frozen macaroni and spaghetti dishes. But I believe that this is partially offset by the publicity which our products receive from advertising on a national scale by such people as Kraft, Chef Boy-Ar-Dee, etc. Some of these ads are so appealing that, while they attract purchases for the brands being advertised, they also promote the sale of macaroni and spaghetti products in general. At least, this is my belief.

The durum committee working with the growers and millers hus done a magnificent job in bringing abcut the

increased acreage for durum for 1962. With favorable weather conditions there should be sufficient durum to enable the industry to return to a 100 per cent durum product.

Peter J. Viviano of Delmonico Foods Inc., Louisville, Kentucky observes: Statistics indicate that macaroni consumption is increasing both in tonnage and per capita consumption. I don't think that macaroni manufacturers are experiencing the same general increase therefore, it is apparent that the increased consumption is brought about by the various new semi-prepared dishes built around macaroni products. If the individual manufacturers are to keep pace with the potential consu figures we will have to think in tion terms of making our products more quickly and easily prepared for the modern housewife.

Arvill E. Davis, General Manager of Gooch Food Products Company at Lincoln. Nebraska is optimistic: Why are we optimistic? Because we

now have a marketing plan-and an organization of talented people capable of making the plan work. A marketing plan encompasses:

#### Manufacturing Distribution Merchandising

Let's look at these general classifications one at a time.

# Manufacturing

We have (and anyone should have) just one goal in our plant, quality plus lower costs through efficiencies. We are attaining the efficiency goal through continuous addition of new equipment. and up-grading the quality of our personnel (plant and management). We are just at the half-way point of our fiscal year and our records show that we have lowered our manufacturing and packing costs by eleven-plus per cent compared to the same period last year. And we have every reason to believe that we will lower this cost factor by another four per cent during the second half of our year.

There is also a good chance that our increased cost of raw ingredients will eat up much of this saving because we do not intend to sacrifice quality in our product. Through long experience in blending we take a "back seat" to no one in our marketing area on quality. And we depend on 50 per cent of our blend being No. 1 amber durum semolina, in order to maintain our high quality standard. So you can see why we are just as vitally interested in the durum situation as anyone else in the industry.

Merchandising Distribution need not be discussed as a separate subject for it is an integral part of marketing. Marketing is a prot er "mix" of:

# Quality Product Sales Planning Sales-Personne Merchandising Distribution Advertising Pricing

You will note we put quality first And this means quality of package design as well. If you, and your whole organization, can feel justifiably "proud" of your product package you have made a big step forward. This re-flects on to your wholesalers, retailers and consumer. "Sales Planning" is by far the mo

important function of our marketing executives. We have found that dividing the calendar into thirds, rather than quarters, makes a more workable pattern to present to our customers. For instance, December 8 we had our Su pervisors Meeting and rave them al the promotional plans for January, Feb ruary, March, April of 1962; with all the tools to take with them. All group headquarters merchandiser men hav already been contacted by now for ad dates to tie-in our products "at th right time!" You have to get to your major food store advertisers at least six to eight weeks in advance of date, or they have it all set up with out you.

So "sales planning" really takes can of all phases of your operation (if it is executed far enough in advance) . . salesmen's work, merchandising, adve tising, distribution and pricing. If you have "planning" organized (and w have) you can't miss.

That's why we say we're optimistic about the potential for Gooch's Best Mecaroni Products in 1962. We know how our customers (retail stores) want to merchandise. We are going to give Mrs. Consumer a quality product and a never ending recipe-service of new and different ways to use Gooch's Best Macaroni Products. And . . . we going to work like beavers!

# Gioia Heads Zoning Board

Horace P. Gloia, president of Bra Macaroni Company, has been electe chairman of the Zoning Board of Ap peals for the City of Rochester, Ne York. Appointed to the board in 1953 Mr. Giola new succeeds former chal man Harry P. Crowley who has re signed. Mr. Giola is immediate pas president of the National Macaro Manufacturers Association and is chair man of the National Macaroni Institute

THE MACARONI JOURNAL

I summary report to contributing members declared product promotio through publicity is a cumulative thing. Thirteen years of continuous effort preduces many spontaneous breaks as well s the carefully cultivated placer sent. Highlights by months of much fine pubicity for macaroni, spaghetti and egg modles follows. January. The Miami News headlined

HE National Macaroni Institute in

the food page "Oodles of Noodles" during convention time. Foreign favorites headed recipe releases. Dr. Ancel Keys unlocked great possibilities for rathohydrate foods in a story in Time Magazine (January 13) urging more in the American diet while saturated fats and total intake be cut down. "Fat of the Land" created much comment. Armstrong Circle Theater, CBS-TV. plugged "Italian Food Festival" while the Armstrong Cork people told grocen what good profit items Italian foods

February, A Lenten Loaf of macaroni, tuna, green olives and a cheese sauce made with evaporated milk was advertised by Carnation Company in the February 10 issue of Life and in other publications by the Spanish Green Olive Commission. National advertising had backing of fine point-of-sale material. American Dairy Association pushed macaroni dishes among their "Dollar Dinners." Hunts, Kraft, Bordens, Lawry Foods and others gave macaroni much mention in heavy Lenten advertising.

March. The cover of Better Homes and Gardens pictured a man serving paghetti. Copy contained recipes of many Italian favorites with instructions on how to cook spaghetti; prepare suce and meatballs; antipasto and la-

"Durum - Standard of Quality," the North Dakota Wheat Commission film was introduced at a Chicago regional meeting. It was later shown at the San Francisco convention and put into school distribution by the joint efforts of the Commission, the Durum Wheat nstitute and the National Macaroni Institute in late fall.

April. To television stations went recipes for Thrifty Macaroni Bake; to adio stations, two new macaroni salad recipes; to major market newspapers, sample of foreign cuisine in Lamb Salad. Newspapers with colored sec- glass.

FEBRUARY, 1962

# LOTS

OF

# PUBLICITY

tions got a special mailing illustrating a . lacr.roni Supper Salad Platter.

Nay. MD, a medical news magazine, had a feature "Protean Pasta-Italy's culinary gift to the world." Dr. Keys' influence was felt rgain.

June. "Hot or Cold. Make It With Macaroni" pushed out-door cating, salads and top-of-the-stove hot dishes with macaroni, spaghetti and egg noodles. For example, Cecily Brownstone of Associated Press was sent a checklist for summer versatility.

July. Pic-nic Month; "Eating's More Circle. Fun Under the Sun" in American Weekly; Schlitz beer advertising of "Good Living Go-Togethers" all gave macaroni a plug. Salad combinations were featured heavily in National Macaroni Institute releases to all me-

August. The California Grocers' Advocate had a cover picture of Manny Ronzoni taking a lesson in eating spaghetti with chop sticks from Mai Tai Sing at the San Francisco convention.

dia

September. Build-up began on the theme for National Macaroni Week: M-m-m, Macaroni Meals in Minutes. General newspaper mailings gave out suggestions for perking up autumn menus, and "15 minutes fast."

October. National Macaroni Institute advertising in "What's New in Home Economics" offered a recipe leaflet on Macaroni Meals in Minutes that drew Institute and the National Macaroni more than 10,000 requests. McCall's Institute has made possible the dismagazine featured a seven-day count- tribution of the Wheat Commission's down diet featuring egg noodies in ev- film "Durum-Standard of Quality." ery meal of the crash program. Glass Initially it is going to schools and has Container Manufacturers Institute car- had enthusiastic reception. There are ried advertising in Life magazine Oc- some prints of "Stag Party" and "Use tober 10 and sent out trade mailings Your Noodle," National Macaroni Instifeaturing spaghetti with sauce, mush- tute films made in 1956, still in circulaacaroni Curry and Macaroni Viennese rooms and grated cheese packed in tion to home economics classes in

Quickie suggestions emphasizing easy preparation of macaroni, spaghetti and egg noodles went round the country to all types of media for National Macaroni Week, October 19-28. The Mayor of Fargo accepted a sign honoring the city as the hometown of Roger Maris, home-run king, and Mecaroni's Athlete of the Year.

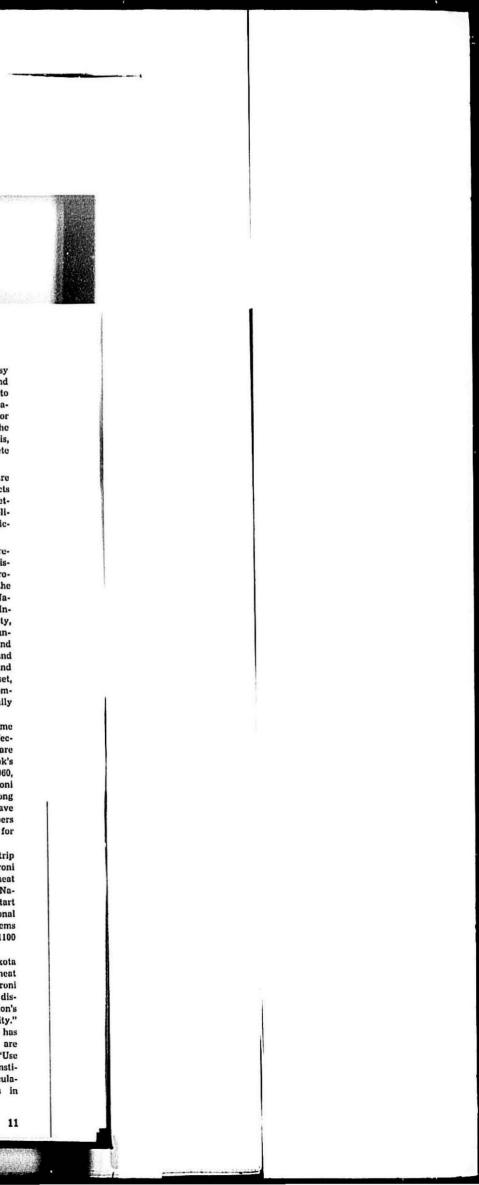
November. Poultry possibilities are always pushed with macarchi products as accompaniments or as budgetstretchers after holiday splurges. Holiday entertaining got emphasis, particularly with buffet suggestions.

December. The big push was on pre-Lenten possibilities with the advertising-merchandising campaign being promoted by Chicken-of-the-Sea Tuna, the Ripe Olive Advisory Board and the National Macaroni Institute, While the Institute covered coast-to-coast publicity, Chicken-of-the-Sea and the Olive council prepared point-of-sale material and scheduled advertising for January and February issues of Better Homes and Gardens, Good Housekeeping, Sunset, McCall's, Ladies Home Journal, Womon's Day, and Everywoman's Family

Advertising in "What's New in Home Economics" was considered most effective by Institute officials. Replies are still being received for the "Cook's Tour" recipe folder advertised in 1960, while last fall's offer of "Macaroni Meals in Minutes" is still pulling strong response. These recipe folders have been offered to contributing members of the National Macaroni Institute for local distribution at cost.

A thousand prints of the filmstrip "Tricks and Treats with Macaroni Foods" developed by the Durum Wheat Institute were distributed by the National Macaroni Institute at the start of the school year last fall. Additional requests from the school systems brought total distribution up to 1100

strips in some 68 major markets. The joint effort of the North Dakota Wheat Commission, the Durum Wheat schools.



# WHERE TOP





# SUMMARY ON EGGS

THIS IS a digest of comments from the Commodity Division of Merrill Lynch, Pierce, Fenner & Smith, Inc. on eggs. Their publications always say: The information set forth herein was obtained from sources which we believe reliable, but we do not guarantee its accuracy."

# Forces in Motion

Future developments in the egg industry-especially price trends-cannot be understood without knowing the forces already set in motion. Almost every turn of events is rooted in reactions to past developments.

The salient feature of January 1961 was the relatively high egg price level that prevailed throughout the country. The average price received by farmers that month was officially estimated at 38.6 cents per dozen. This price compared with 30.4 cents recorded during January 1960. The price comparison was even more favorable during February. In fact, during the entire period from September 1960 to March 1961 inclusive, prices were considerably above the levels prevailing in the corresponding months of the preceding year. The favorable price levels encouraged the hatching of chicks destined for the egg-laying flock. For the first four months of 1961, the hatching of egg-type chicks exceeded the outturn of January-April 1960 by 19 percent-an increase of considerable magnitude.

During April 1961, the price situation reversed itself-prices fell below the previous year's average curbing the in-centive to buy new chicks. The loss of incentive coupled with the previous high rate of acquisitions, resulted in re-duced hatchery production during May and June. By the end of June 1961, the net increase in flock replacement chicks was pared to only 5 percent for the half year.

# Quick Deterioration

One interesting aspect of the price situation is how quickly it deteriorated during the second quarter of 1961. During this period, prices averaged a little more than a cent below the levels of 1960. This occurred despite (1) a production loss of 700,000 cases for the period compared with a year ago, (2) an increase in government purchases of dried eggs amounting to the equivalent of 950,000 cases, and (3) an increased hatchery demand (combined broilers and egg-layers) of about 200,000 cases. Partially offsetting these constructive elements was a decrease in storing activity. The equivalent of a million

cases fewer of shell and frozen eggs combined were stored during the sec-ond quarter of 1961 than were set aside in the same period of 1960. Thus, about a million cases less were available for immediate consumption during the second quarter of 1961 as compared with the corresponding period of 1960. Furthermore, between 1960 and 1961 our human population rose by about 3,000,-000 persons indicating a broader potential for consumption. There appears to be some conflict between economic data and the price results.

What possible answers or rationalizations can there be? First, there may be considerable double counting in assuming the dried egg purchases were in addition to consumer demand. It is likely that some and, maybe even much, of the distribution of dried eggs to needy persons displaced ordinary demand for fresh shell eggs. Second, it may be that production was actually greater than the estimates made by the U. S. Department of Agriculture. Third, the downward trend in per capita consumption may have exceeded on a percentage basis the rate of growth in our human population. Or, a combination of all these itoms may be the answer.

# Reasonable Lag?

Considering the million case equivalent decline in combined frozen and shell egg stocks, how reasonable was this lag? The slow movement of shell egg stocks during the period stemmed from the inability of the futures market to establish a hedging relationship with fresh egg prices. Over most of the period in which storage eggs are eligible for delivery-that is February 15 to June 30-traders in futures were reluctant to bid prices high enough to attract storing. Potential long interests were constantly aware of the threat that the large early hatch was making against fall prices. By the time the hatching rate subsided, the peak of production had long since passed. A late spurt in storings fell far short of past experience and resulted in record low U. S. shell holdings of only 365,000 cases on June 30. The previous low was

852,000 cases set on June 30, 1958. The experience of the frozen egg storage movement was somewhat different. Poorer comparisons with the Spring 1960 were expected, anyway. Too much had been placed in store during the first half of 1960. Nevertheless, the cutback exceeded reasonable proportions-partially because breakers were looking forward to heavy produc-tion of small and medium eggs in the fall. Again, this expectation flourished

as a consequence of the heavy and early hatch. By the time the hatching rate faltered, breakers were unwilling to complete vigorously with the dried egg purchase program.

The low farm prices for eggs during the second quarter did have one important effect. Slaughterings of egg-laying hens ran quite heavy. The heavy cull-ing of these birds allowed flock size to fall faster than might have otherwise occurred in the light of previous hatching activity.

# **Production Sets** Outlook

The outlook hinges on the main question of whether production will be sufficiently greater than last season to more or less offset the storage deficit. There are several reasons why it should.

First, it is expected that the flock will average about 2 or 21/2 percent above a year ago during the critical period. Slaughtering should fall below last season's pace. This means more birds will be retained in the flock.

Second, the rate of lay continues to show an upward trend. These gains stam from a variety of improved techniques along with better birds. Moreover, the trend was most pronounce in the latter half of the year. The trend should be enhanced by the age compo-sition of the flock. The average age cannot be higher than a year ago and might even be considerably lower. This stems from the larger spring hatch which means the increased size of the flock is due more to the entry of new birds into the egg-laying flock than from the retention of old birds.

Third, there is a margin for error in the earlier entry of the spring hatch. There should be added production from the earlier entry of pullets.

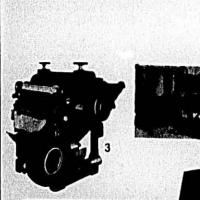
Production prospects then should be increased with the increase in both flock size and rate of lay. The prospective output gain is greater than the 3 percent storage deficit, so prices should average somewhat below a year ago.

Naturally there are other factors to consider, but they do not seem able to offset the importance of the anticipated higher production and might even reinforce the outlook for lower prices. For one thing, the government is no longer an active purchaser of dried eggs. This situation could change overnight-especially if prices went too low.

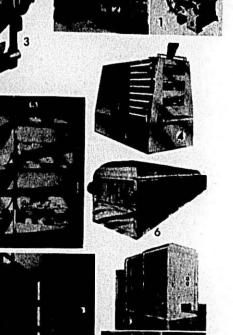
Price Performance During 1961, current receipts of shell eggs in the Chicago market reported by the Wall Street Journal sold at a low of 28 to 30 cents a dozen in the last week of the first quarter. They got up to (Continued on page 21)

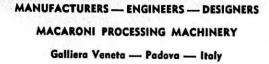
THE MACARONI JOURNAL

FEBRUARY, 1962



Dott. Ingg. NICO & MARIO





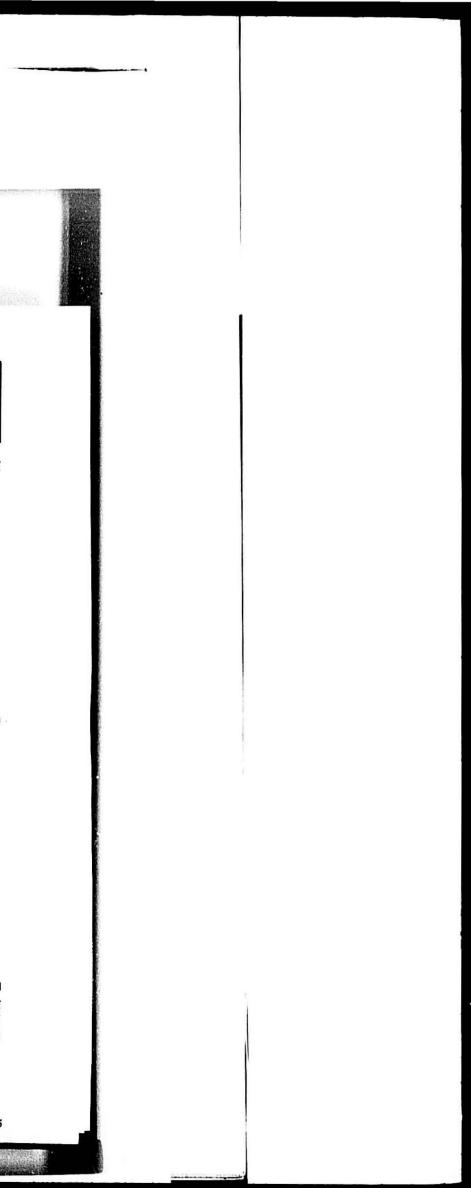
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# NORTH DAKOTA DURUM SUMMARY

THROUGH the teamwork of the North Dakota State Wheat Commission; C. J. Heltemes, state statistician: the North Dakota Agricultural Experiment Station and the Extension Service; plus country elevator managers and extension agents, a survey of durum was made possible for a sum-mary written by H. W. Herbison, marketing economist; Fred R. Taylor, chairman. Department of Agricultural Economics; and Kenneth A. Gilles, chairman, Department of Cereal Technology at the North Dakota State University of Agriculture and Applied Science.

## Small Crop

The present durum wheat crop did not exceed 15,000,000 bushels-a sharp contrast from 27,000,000 bushels harvested by North Dakota farmers in 1960. Because of severe drouth condi-tions, the United States has its smallest crop and visible supply of durum wheat since 1955.

"Generally excellent" describes both inherent and model merchandised quality in North Dakota's total 1961 durum wheat crop to be marketed. Favorable harvesting conditions resulted generally in a content of "hard and vitreous kernels of amber color" clustering out at 90 percent or better. Obviously, with such kernel texture, most of the 1961 durum wheat crop easily merits the premium-subclass description of "Hard Amber Durum."

Based on sampling of farm-to-elevator durum wheat deliveries, 85 percent of North Dakota's 1961 crop nicely meets or exceeds exacting grade and subclass requirements for "1 Hard Amber Durum Wheat." Except for "broken kernel content" the remaining 15 percent of the 1961 crop might have qualified readily for that same grade and subclass description. But, assuming most economic merchandising practice on the part of country elevator managers in a marketing year when durum wheat is in short supply and high in price, probability is that the 15 percent carrying an 8 to 12 percent of "broken kernel content" may move to market as "3 Hard Amber Durum" or in combination carlots of "1 Hard Amber Durum" and "3 Hard Amber Durum" wheats.

# Quality Tests High

On the basis of grade-factors other than broken-kernel content, most of the 1961 durum wheat crop moving to cooperation of country elevator manaprimary markets more than meets the gers and the state's durum wheat proexacting requirements of official U.S. ducers. Spot checks made later of repgrain standards for "1 Hard Amber Durum Wheat." Supporting that as- country elevators to the public market

sumption are these following surveyfindings for 1961: (1) Test weight per bushel clusters at

61 pounds, covering a general range of 60 to 63 pounds adjusted to 14 percent standard moisture content.

(2) Zero heat-damaged kernel content. (3) Total kernel damage generally "a

trace to less than 1 percent" in 85 percent of all country durum wheat sampled. "Black-point" approximately 1 percent was found generally prevalent in five country marketing station areas receiving and merchandising from 12 to 15 percent of the 1961 crop.

(4) Foreign material, other than removable dockage, was generally "a trace" to "less than one-half of 1 percent.

(5) Wheat of other classes ranged mostly from "a trace" to 1 percent, with Hard Red Spring the only class admixture noted.

# Dockage

While dockage is any material readily removed from wheat through use of conventional cleaning devices (and not pertinent to the merchandised market grade and quality of durum wheat con-signed to the public market from North Dakota country elevators), the 1961 survey included notations of dockage prevalent in durum wheat as received from producers at the country elevator. Somewhat surprising to those who had expected something worse were these weighted-average pattern frequencies: zero to 1 percent prevalent for 58 percent of receiving stations; 1 to 2 percent for 30 percent of receiving stations; 3 percent for 7 percent of receivers; and 4 percent and over for the remaining 5 percent of country elevator receipts.

# **Popular Varieties**

Langdon and Ramsey varieties accounted for approximately 95 percent of all 1961 market durum wheat supplied country elevators. The remainder mostly consisted of approved varieties recently released by the North Dakota Agricultural Experiment Station, together with small lots of Mindum.

The summary was based on standard laboratory analysis of 2-pound threshed durum wheat samples representative of primary receipts at country elevator stations obtained by county extension agents in the 37 durum wheat producing counties of North Dakota, with the resentative market carlots moving from

would indicate that survey-sampling and weighting of laboratory findings, area by area, have accurately portrayed the general market quality of the 1961 crop with an allowable error of 2 percent

# 1961 Farm Acreage Down **But Yields are High**

The sharpest acreage cutback for farm crops since Dust Bowl days of the 1930's helped shave the nation's 1961 harvests slightly below the 1960's record haul, the Agriculture Departmen said. A new high in per-acre vields prevented a bigger cut in production The department said its production index for 50 major crops declined in 1961 to 119% of the 1947-49 average, off from 1960's high of 121% but still the second highest on record. The new in-dex, estimated in the department's final report on 1961 farm output, was the latest in a series of upward revisions. The initial estimate published last summer placed the index at only 113%, which would have been the lowest in four years.

The first low production estimate was based on a reduction in land under cultivation, prompted largely by Government efforts to slash surplus output of livestock feed.

Farmers planted 59 crops on a total of 310 million acres, down 4.5% from the previous year's acreage and the lowest since 1912. Of these planted acres, farmers actually harvested 296 million acres, the smallest since the department started keeping records in 1909. Acreage harvested this year was 6.4% below the 1960 level. Crop experts said this was the biggest year-to-year cut since the droughts of the mid-30's.

But the acreage reduction failed to cause a corresponding decline in final production because farmers reaped greater returns from the acres they har vested. The department's combined index of yields per acre, covering 28 major crops, rose to a record 147% of the 1947 average, up from 143% last year. Crops setting new yield records included corn, sorghum, soybeans, pop-corn, dry beans and clover-timothy hay. The Government gave farmers special incentives to cut acreage of the four major types of livestock feed: Com, sorghum, oats and barley. These acreage reductions cut feed grain tonnage 10% below 1960's.

Wheat production also declined 1961 to 1.2 billion bushels, down nearly 10% from last year, due mainly (Continued on page 21)

# The Story of Macaroni

# No. 14

# HAIL DURUM

Hail durum wheat, instrumental in the rapid development of the macaroni industryl

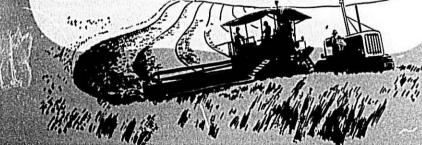
Until an especially hardy variety of durum was brought to America from Russia in 1898 by the United States Department of Agriculture, our annual production was less than 100,000 bushels.

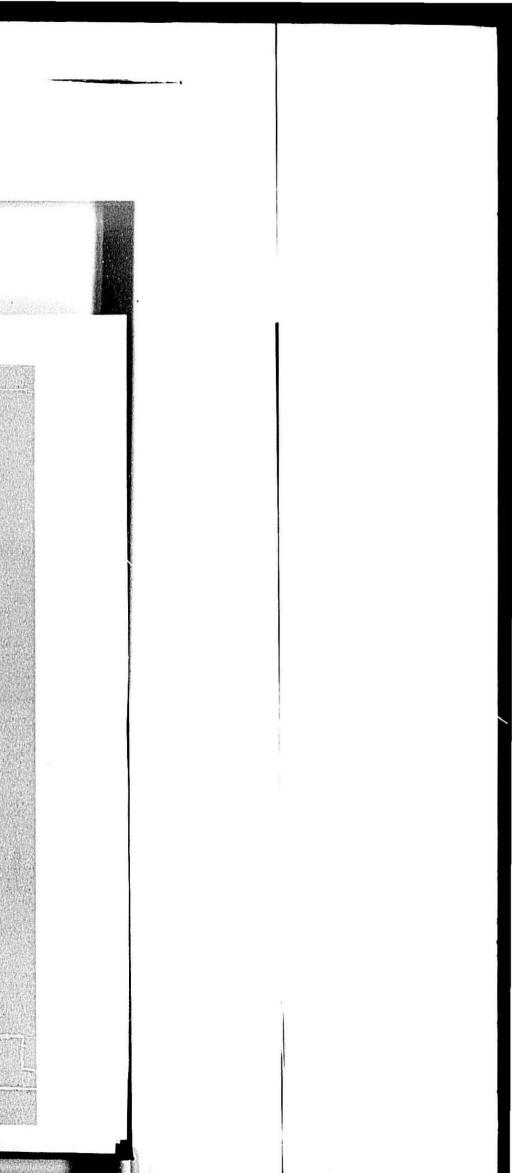
However, macaroni manufacturers were quick to realize the advantages of the new wheat. As durum production increased, the Macaroni Industry in America began to flourish.

As one of the important builders of a great industry, durum may rightfully accept its place of honor in the wheat family.

> Only the very finest quality durum is ever used in milling King Midas Semolina.

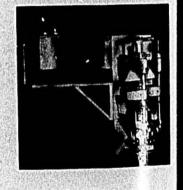






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THE MACARONI JOURNAL

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Come see the newest Demaco Short Cut Press with two extrusion heads assembled in one compact unit. Here the accent is on quality production with slow, slow extrusion over two dies, yet production is increased over 50% in the same floor space.

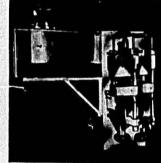
Demaco — will improve your quality of short cuts due to slow extrusion.

Demaco --- will increase your production as this press is designed for today's high production demands.

Demaco --- will lower your production costs by increasing the efficiency of your operation.

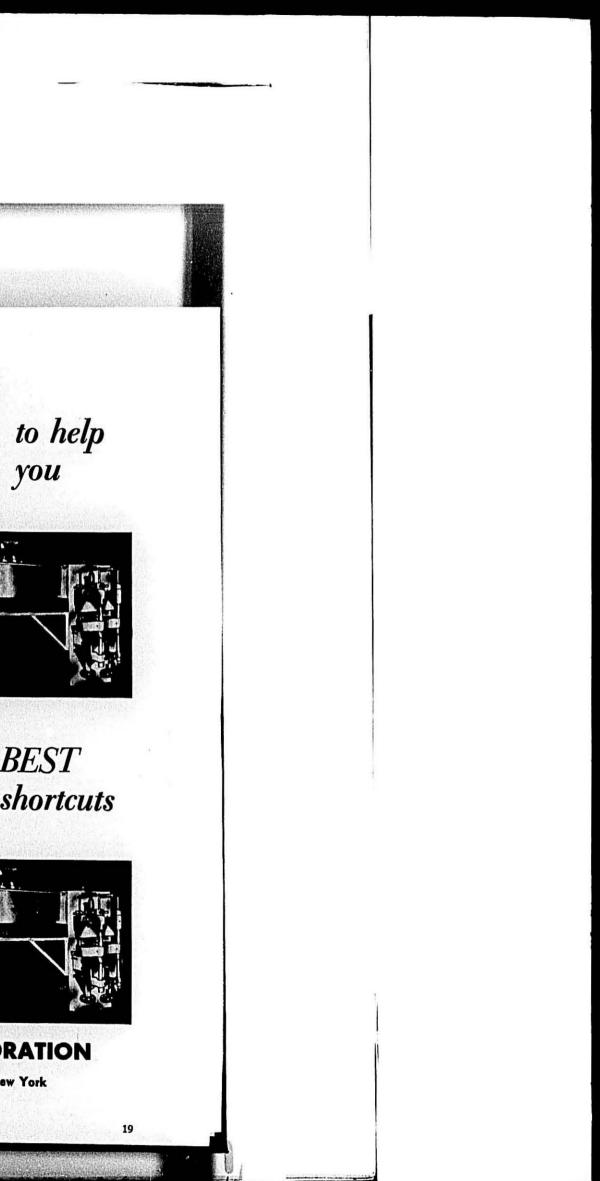
Demaco's Twin Die Short Cut Press is planned for tomorrow's needs, today This is the key to better production capacity needed today. Demc o's Twin Die Short Cut Press puts you in the position to produce top quality short cut products with top of erating efficiency and stay on to, of heavier production with equipment that can deliver — day after day after day!

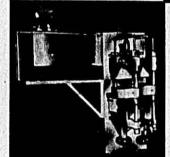
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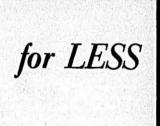
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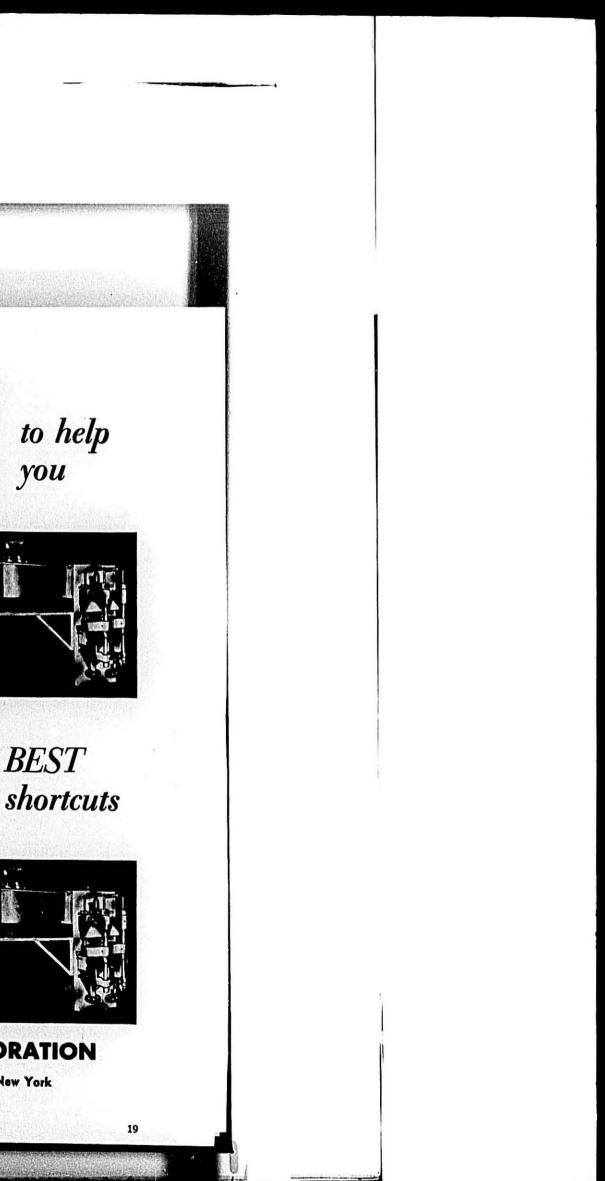






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Durum Acreage Allotments and Price Supports Increased Growers may increase plantings by 40% Secretary Presman ways

SECRETARY FREEMAN announced increases in durum wheat acreage allotments and durum wheat support prices for 1962 to encourage increased production of this class of wheat now in short supply. The formal determination and implementing regulations will be published in the Federal Register.

The action on the allotment increase was made under authority contained in the Agricultural Act of 1961, which permits the secretary to proclaim such an increase for the 1962, 1963 and 1964 crops if he determines that "the acreage allotments of farms producing durum wheat are inadequate to provide for the production of a sufficient quantity of durum wheat to satisfy the demands therefore, but not including export demand involving a subsidy by, or a loss to, the federal government."

## To Assure Ample Supplies

Secretary Freeman, in announcing this decision, said "Severe drought in the Northern Great Plains this year greatly reduced the U.S. durum crop, which is grown principally in North Dakota. The resulting short supply has been further intensified by a drop in durum production throughout the world.

"This special program which is authorized by the Agricultural Act of 1961 makes it possible to take specific steps to help assure more ample supplies for the future.

"While acreage allotments and price supports can be increased to help encourage more durum production, weather in the coming months will be the major factor in the size of the 1962 crop. In view of this, the permitted acreage increases could result in heavy production if weather is favorable and yields high. On the other hand if weather continues unfavorable and yields down, supplies could be tight again next year even if acreage is stepped up.

The decision made was aimed at that the margin between undersupply and oversupply of durum is narrow.'

Under the acreage program, producproduction their 1962 wheat allotments, which is the allotment after the mini-40% of their 1960-61 plantings of durum. The increased allotments cannot exceed the cropland on the farm "well suited to wheat."

In addition, the increase in the al- short supply status this season. lotment for any farm shall be conditioned upon the production of an acreage of Class II durum wheat at least equal to the average acreage of such wheat produced during 1960-61 plus the number of acres by which the allotment is increased.

#### For Historic Producers

The law specifies that any allotment increases for durum production be limited to counties that are capable of producing durum and have produced it for commercial food products during one or more of the years 1957-1961, inclusive. The eligible counties in the States of North Dakota, South Dakota, Minnesota, Montana and California will be designated in the regulations to be issued in the near future.

Individual producers will be able to participate in the special durum program through county Agricultural Stabilization and Conservation offices. Applications for participation, which will be available later, must be submitted to these offices.

Producers who increase their durum acreage in line with program provisions will be eligible for price support. They will not be subject to marketing quota penalties if they remain within their increased allotments. Producers who participate in the special durum program will not be eligible for payments under the 1962 wheat stabilization pro-

#### Price Supports

Under the 1962 price-support program, producers of durum will be given assurance of greater price protection This will be accomplished through differentials to be added to basic county wheat price-support rates of 10 cents per bushel for ordinary durum, 25 cents per bushel for amber durum, and 40 cents per bushel for hard amber durum.

The price support advance on durum came as somewhat of a surprise, espestriking a middle course, recognizing cially since it already had been announced that the national average loan on all wheat of the 1962 crop will be 21 cents a bushel above 1961, or at a ers will be able to increase for durum national average of \$2.00. The upturns on durum, to be accomplished through stepped-up premiums under the loan mum of 10% diversion required for for this class of wheat, range to a net participation in the 1962 wheat stabili- advance of 51 cents a bushel over the zation program, by an acreage equal to price-support rate in effect for th's year's harvest. At the same time, the higher loan rate is still substantially below market prices presently prevailing on durum in light of the extremely

Assuming that the basic support rate for No. 1 ordinary wheat in Minneapo lis on the 1962 crop will be raised by 21 cents over 1961 to \$2.37 a bushel this would mean the following 1962 support rates for No. 1 durum of variou types, with comparisons for 1961 and 1960, per bushel:

	1962	1961	195
Ordinary	\$2.47	\$2.16	\$2.1
Amber	2.62	2.21	2.2
Hard amber	2.77	2.26	2.2
		in the second	

# Acreage May Be 2,200,000

Tentative estimates are that the 40% increase will raise 1962 durum wheat plantings to about 2,200.00 acres. This compares with a recommendation by a committee comprising representatives of the Millers' National Federation. Durum Growers' Association and National Macaroni Manufacturers' Association that the allotment be set so as to assure a minimum of 2.500,000 acres of durum wheat for the 1962 crop. The 1961 act requires the secretary to consult with industry before making his determination of the need for an allotment increase.

It is indicated that the 2.200.000-acre estimate for 1962 assumes that about three-quarters of the eligible durum growers will participate in the program. One estimate is that 100 percent participation would mean a durum area of about 2,400,000 acres.

Acreage planted to durum wheat in 1961 was 1,709,000 acres, and the 1960 total was 1,671,000. The recent high was 2,489,000 acres in 1956.

Durum production in 1961 was down to 18,600,000 bushels, a little more than half of the previous year's crop and the smallest since 1954. Carryover of durum last July 1 was 12,000,000 bushels with the total supply for 1961-62 at 31,000,000. Domestic use is now estimated at 15,000,000 bushels and exports at 14,000,000, leaving a carryover next July 1 of only 2,000,000. Normal domestic utilization of durum is about 27,000,000.

The 1961 law provides that "any increases in wheat acreage allotment authorized by this subsection shall be in addition to the national, state and county wheat acreage allotments, and such increases shall not be considered in establishing future, state, county and farm allotments."

# Durum Conference at University of North Dakota Fargo, March 19-20

THE MACARONI JOURNAL

# Production in Bushels 18,955,000 158,431,000 1,234,705,000 The Final Figures Durum Other Spring Wheat

Acreage Down-Yield Up-(Continued from page 16)

trought in the Northern Plains. But while total grain production declined, farmers stepped up their outnut of oil-bearing crops and of sugar. Soybean output totaled a record 693 million bushels, up 25% from the previous year's harvest, due both to greater acreage and record yields. Output of sugar beets rose to a new high, as did duction of sugar cane.

# olina Hits \$10 Mark

Semolina prices in December passed the \$10 per cwt mark, bulk, Minneapois one of the rare instances mill quotations for any type of flour have reached this level. Previous peak for molina was \$11.75 in January, 1955.

For all practical purposes, the \$10 price represents the all-time high for straight semolina. During the previous durum shortage in 1954-55, mills did not offer 100% durum semolina and ales for special purposes comprised in- the Millers National Federation, in cosignificant volume, virtually nil. In that operation with the Durum Growers Asyear practically all business was in blends of 25% durum and 75% hard stitute has recently released a wall chart

This crop year a sizable volume of 100% durum semolina was booked be-fore a decision was made at an August meeting of durum millers and macaroni manufacturers to concentrate on 50-50% blends. Mills continued to offer straight semolina, but most contracts roni can be served in some new way, were converted to blends.

Percentage of durum in macaroni products varies more widely this year than during previous shortages, the re-sult of widespread conversion to bulk handling in recent years. By far the heaviest percentage of purchases since August has been of 50-50s, but some macaroni and noodle manufacturers buy straight semolina, and buy farina separately to blend to their own specifiations. A few manufacturers are omiting durum from certain products.

Cash durum, which sold in the Minneapolis market around \$2.25 per bushel most of 1960, jumped to \$2.65 at the start of the crop year July 1 with strong export demand and forecasts of shortage because of drouth. By December, it was another dollar higher reaching the \$3.70 level.

Fifty-fifty blends, half farina and half lina, first offered in August sold at about \$7.30 (\$8.20 cwt. for semolina- a cutting bar for spaghetti; then a re-\$20 for farina) were selling in Minnepolis in December at \$8.30 (\$10 for emolina-\$6.60 for farina).

EBRUARY, 1962

#### Harvested Yield Per Acre 12.3 15.0 Acres 1,540,000 9,327,000 51,620,000 23.9

How Much Durum is There?

Government production figures for

durum have been set at 18,955,000 hush-

els. Carryover reported July 1 was

12,000,000 bushels. Exports from July 1

to the end of November took 13,633,000

the requirements for seed will total

around 5,000,000 bushels. Approxi-

mately 3,000,000 bushels were ground

August. It takes another million bushels

a month to produce the 50-50 blend cur-

rently offered. Twelve months on this

basis would result in a shortage of

that time will either change the durum

supply available or the amount of sub-

The Durum Wheat Institute, promo-

tional organization of durum millers in

for school class rooms on "Durum Maca-

Measuring 32 by 44 inches, the chart

tells the complete story of macaroni in

aroni, use and value, and how maca-

**Processing Diagram** 

from the Crimea. The Marco Polo leg-

end is mentioned. Introduction into the

United States by Dr. Mark A. Carleton

is described as is the present durum

A diagramatic sketch of the milling

wheat is milled into semolina and

durum flour. Mention is made of mar-

keting movement of the grain from the

farm to country elevators and how

growers sell their wheat through the

Another diagram illustrates how

semolina and durum flour become mac-

aroni by proceeding through the press,

spreader, dryers, cutter and to the pack-

aging room. Three separate illustra-

tions show the operation of a die: first.

volving cutter for elbow macaroni; and

finally a three-blade cutter for alpha-

rocess clearly outlines how durum

The history tells about durum coming

every meal, every day,

growing area.

grain exchange.

hets.

roni Foods from Farm to Table."

lina in the months of July and

bushels of the 30,955,000 supply.

as semo

stitution necessary.

for Schools

Macaroni Wall Chart

# For Health's Sake Percentages of recommended daily

dietary allowances chart the nutritional contributions in an average serving of enriched macaroni and cheese and in an average serving of enriched spaghetti with tomato meat sauce. Popular macaroni shapes as well as some unusual ones are attractively pictured.

The final punch is delivered with eight handsome pictures of macaroni dishes in full-color under the caption: "You can make macaroni foods some The amount that goes into feed and new way, every meal-every day.' Classifications include casseroles, sauces, side dishes, loaves and molds, salads, soups, skillet dishes and specialties such

as lasagne. The Durum Wheat Institute is making the chart available at their cost of printing: \$31 per hundred, plus shipping charges. Single copies are offered at 50 678,000 bushels. But the outlook before cents to cover the cost of envelope and postage.

# On Eggs (Continued from page 14)

34.5 cents for a high in mid-October but were back down to 26 to 30 cents in December.

Frozen whole eggs followed a similar pattern with the low at the end of the first quarter of 1961 and then steady sociation and the National Macaroni Inprices in a range of 26 to 29 cents steadily throughout the year to mid-November when they fell to 24.5 to 26 cents.

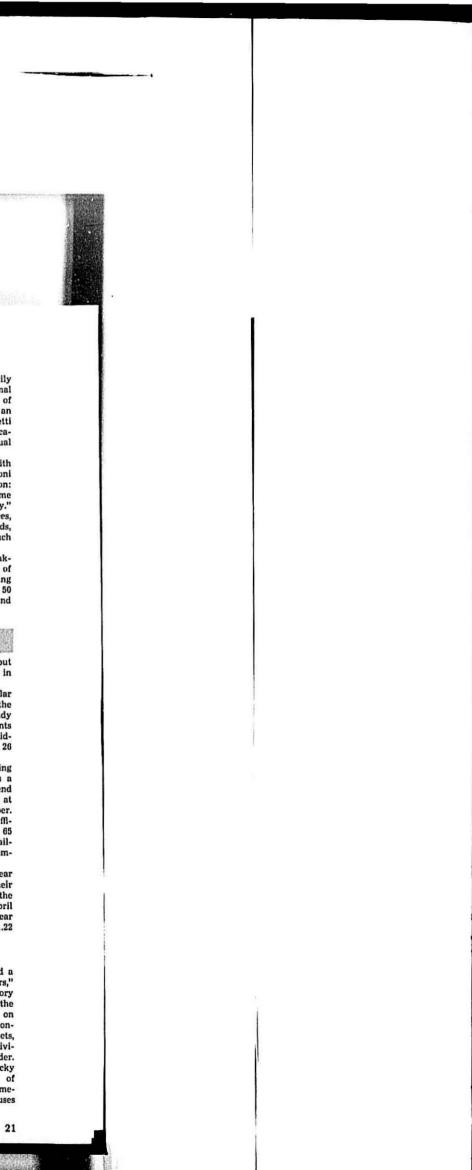
Frozen whites showed surprising strength from the low of 6.5 cents a five panels: history, processing, how semolina and durum flour become macpound for which they sold at the end of March to the high of 11.5 cents at which they were selling in December. · Frozen yolks of dark color were diffi-

cult to find and sold between 60 and 65 cents a pound when they were available in the late spring and early summer months.

Dried yolk solids started out the year selling at a high of \$1.56 to \$1.61. Their descent was steady throughout the year with brief rallies noted in April and July, but by the end of the year they were selling in a range of \$1.22 to \$1.30 a pound.

Picture Story The Louisville Times recently did a pictorial feature on "Pasta Masters," Delmonico Foods. Pictured in the story by Bud Kamenish were shots of the mixing operation ,spaghetti draped on sticks, elbow macaroni riding on conveyor belts, a bronze die for alphabets, and a packaging scene with Joe Viviano, grandson of Delmonico's founder.

It was reported that the Kentucky firm produces about 98,000 miles of macaroni a week. This may mean something to consumers but it sure confuses competitors.



# SUPER CONTINUOUS PRESSES NEW FOR YOU TECHNOLOGICAL IMPROVEMEN 'S ADVANCED

Save Space — Increase Production Improve Quality

# **POSITIVE SCREW \* NEW** FORCE FEEDER

improves quality and increases production of long goods, short goods and sheet forming continuous presses.

# 3 STICK 1500 POUND LONG GOODS SPREADER

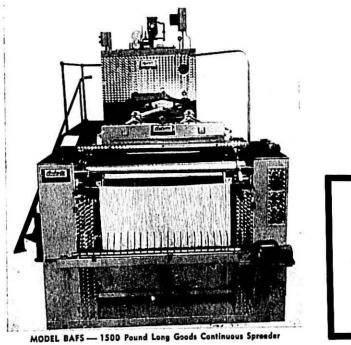
increases production while occupying the same space as a 2 stick 1000 pound spreader.

NEW

 $\star \star NEW$ 

# **1500 POUND PRESSES** AND DRYERS LINES

now in operation in a number of macaroni-noodle plants, they occupy slightly more space than 1000 pound lines.



These presses and dryers are now giving excellent results in these plants

> \* Patent Pending \*\* Patented



**156 Sixth Street** 

Brooklyn 15, New York

THE MACARONI JOURNAL

# SHORT CUT MACARONI PRESSES

Model BSC? - 1500 pounds capacity per hour Model DSCP - 1000 pounds capacity per hour Model SACP - 600 pounds capacity per hour Model LACP — 300 pounds capacity per hour

# LONG MACARONI SPREADER PRESSES

Model BAFS - 1500 pounds capacity per hour Model DAFS — 1000 pounds capacity per hour Model SAFS — 600 pounds capacity per hour

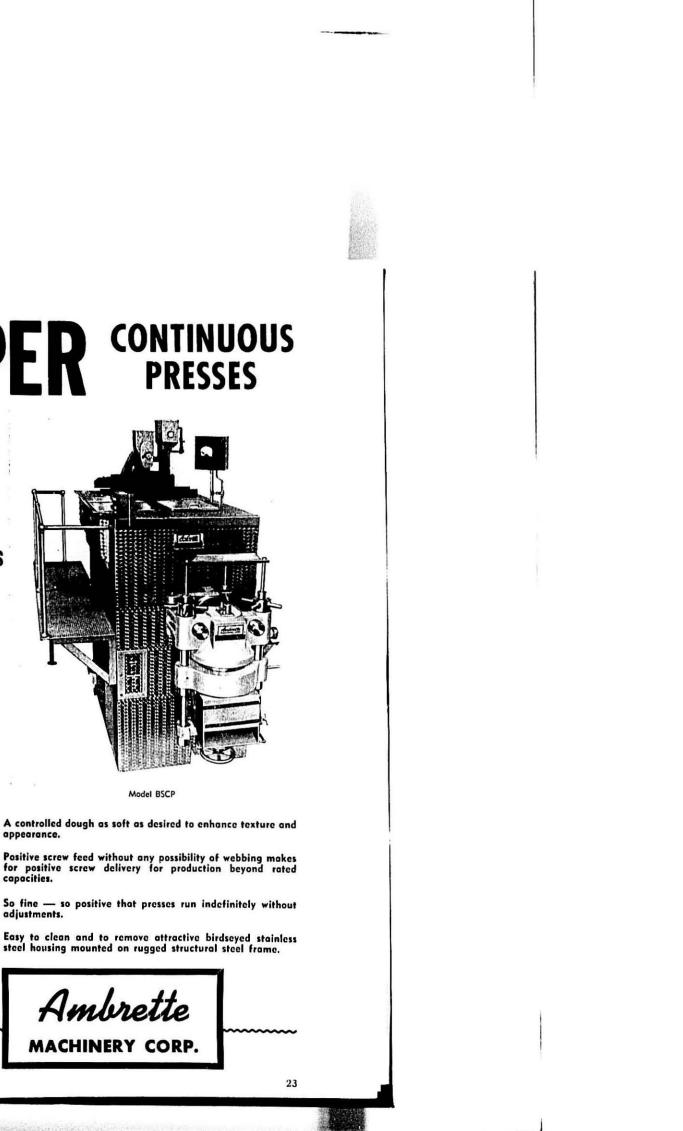
# COMBINATION PRESSES

Short Cut - Sheet Former Short Cut - Spreader Three Way Combination

QL ALITY PR )DUCTIO CO VTROLS SA IITAR

PLANT 152 66 Sixth Street 155...7 Seventh Street Brook's 15, New York

FEERUARY, 1962



appearance.

capacities.

adjustments.



22



THE creative role of American man-A agement is one of the prime reasons the nation's economy has soared to unforeseen levels of output and efficiency. This is the theme of "The Story of Management," a booklet published by the Du Pont Company.

#### Management Is an Art

Management has become an art of binding together the creativity of many 8-MACADONI (Feb) 12-30-61 dw people the booklet says. "Without its force to provide direction and momentum, the nation could not have attained its present stature, and would have no prospects for progress in the future."

Drawing a distinction between methods and purposes, the 32-page illus-trated booklet shows that management is more than simple stewardship, more than housekeeping and warehousing, more than hierarchies and chains of command.

"The supervision of men and resources is inherent in its function," the booklet says, "but supervision is not the function itself. The fundamental purpose of mangement is to bring cohesion and vitality to the human effort within its purview, transforming ideas and materials into units of greater value.

The booklet points out that while "management" is generally considered a synonym for business executives, the function is not restricted to large business firms, nor even to the commercial sector of modern life. Every organization must be managed. The operator of a corner candy shop, in his own way, is as much a manager as the bank president: so is the college president, the church leader, the government official, or the director of a philanthropic foundation.

#### Ranid Rise

In the past half century, as never before, the manager has seen his tribe increase and his role gain in promi-

In 1900 or 1910, a modest sized directory could have listed all the men in the U. S. who held management responsibility. Today, such a compilation in-cludes 7,000,000 names, that being the number of people classed as "managers, officials, and proprietors" by the Bu-reau of Census. Their decisions shape the work of more than 70,000,000 people, giving form, direction, and order to the social, political and economic institutions in which work is centered.

this group and help train its members. zation will survive and prosper in the Publishers cater to its needs with decades as well as the months ahead.

critiques, guidebooks, and research studies. Conferences and conventions probe its techniques and trends of thought. Cartoonists, who are as sensitive to the forces of their times as any group, poke gentle fun at the rituals and stereotypes that have grown up around the management function, to become part of its mythology.

# Multiple Effort

The management of enterprise today is a multiple effort drawing its strength from the diversity of the group involved. The concept of multiple management is not new. The church and military have followed it for years, demonstrating its effectiveness time and again. The widespread application of the idea in the corporation, though, is a phenomenon of this century.

Where the one-man system of direction demands conformity in subordinate ranks, the many-man system thrives on variety. More ideas, and more different ones, can be heard and considered, generating a vitality almost impossible to duplicate in an authoritarian system.

## Advantages

Multiple management has these other advantages: It gives authority to the people closest to detailed problems and most familiar with possible solutions. Decisions based on hearsay and hunch, which are inevitable when power is centered in one office, can be sharply reduced.

Second, decentralization lends durability and stability to an organization. It provides a large pool from which future managers can be drawn and, equally, important, it frees senior men from minutiae and momentary problems

Within this framework of organization, the higher a manager rises, the smaller his opportunity for an immediate accounting of his performance. A foreman can often tell within a day or two whether a change in work assignments is effective, but months or years may pass before a general manager knows if he did the right thing in building a new plant for a new product. The president and directors, in determining the overall course of a company, may not live long enough to see the full results of their major decisions. Clearly, because it is their duty to weigh problems of such long-term consequ the senior men of management need all the time they can get, free from day-today harassments. The many-man approach gives them this time, and thus Universities explore the functions of improves the chances that the organi-

Last, this approach permits manage ment techniques that are tailored to special condition. In a large corporation, no single set of rules will apply with equal effectiveness to every type of activity. In one group-the teletype office, for example, it may be best to schedul the work on an hour-by-hour basis. In another, the man who manages best may seem to manage least. The research director, for instance, obtains maximum results by giving his people wide discretion in the way they allocate their time.

# Responsibility Fixed

Organizations with multiple manage ment are not always able to move as rapidly or adjust as quickly as centralized, autocratic groups, but their great flexibility and virtuosity more than offset this handicap.

"Subdivided as the management fund tion is," the booklet says, "the basic responsibility of corporation executive is indivisible and nontransferable. As agents of the owners, the senior men of management have both the mora and legal obligation to safeguard the owners' investment and, to the limits of their talents and opportunities, enhance that investment."

Further, a company must maintain satisfactory relationships with employees, customers, and the public. In the long run, unless its products, services, and behavior meet the approva of these three groups, no company can survive. Thus, the responsibilities management acknowledges in these areas grow out of, and can always be referred back to, the primary relationship between managers and owners.

For convenience and efficiency, executives may apportion authority as they wish, but they remain responsible for the result. It is they and not their sub-ordinates who must answer for the company's performance. Specific duties can be divided and assigned, but the ultimate accountability cannot.

# Problems Listed

Listed among the problems of man agement is the acceleration of technology, which generates vexing questio as well as new opportunities. Management somehow must find ways to keep its plants competitive, and at the same time expand the research and enginee ing programs essential to future profits. Inevitably swift changes in technolog affect employees. Some must be re trained; some must find jobs elsewher However, the pattern has been an expansion of employment opportunities

(Continued on page 26)





# Modern Management-(Continued from page 24)

The maintenance of individual incentives at every level in the organization is one of the most difficult problems management faces. The importance of incentives is obvious. When talented, experienced people sympathize with their company's objectives and want to make a contribution, the success of the venture, if not guaranteed, is at least highly probable. When this mutuality of purpose is missing, the company is likely to be torn by conflict and perhaps destroyed.

The investors who have placed their money in the hands of management expect two things in return. They want the company to grow and prosper, to the end that their investment will gain in value, and they want a portion of the profits that is proportional to the risks involved in the enterprise. On both counts, management faces problems making delivery.

# Foreign Competition

Management's approach to the problem of foreign competition is frequently misunderstood. When U. S. businessmen ask for tariff barriers or import quotas, the inference is that they really do not want competition at all. Such is not the case, states the booklet. What they want is a chance to compete on an approximately equal basis. Ordinarily, rival producers and sellers in the U.S. enter the competitive arena on the same terms. Raw material, equipment, and employment costs are comparable for all producets. Foreign competitors, however, operate from a different base. Their employment costs are rarely more than half those of the U.S. and are frequently much less. They often can deliver products at prices no American firm, however efficient or technically skilled, can match. The solution is not to keep foreign competition out but to assure that they enter the U.S. market as equals rather than favorites.

# **Fundamental** Contribution

Management, in all its forms, has made a fundamental contribution to the nation. There are today nearly 5,000,000 business units in the U.S., about 325,000 of them in manufacturing. The managers of these manufacturing firms are responsible for \$170,000,000,000 in stockholders' equity, and direct the work of 16,000,000 employees. Producing most of the nation's goods, this complex, interrelated network is an impressive testament to the vitality and generative force of management in this country.

The production establishment was not created by managers alone. No

stucture of such monumental propor-tions could be fashioned by a single group. It is, instead, a composite construction for which tens of millions of people share credit. Management's role in the creation, however, is singular and unduplicated, for it is management that has given order to ideas, and direction to aspirations. It is the management group, as much as any body of men, which has made it possible for the nation to turn potential into production.



Vincent S. Le Rose

# **Tie-ins with Local** Newspaper Ads

Chain supermarkets, co-ops, and independent grocers alike all welcome community newspaper advertising because of the in-store merchandising tieins they make possible, according to Vincent S. La Rosa, newly elected president of V. La Rosa & Sons, Inc.

Addressing an Association of National Advertisers Workshop on "Merchandising to Selected Markets," Mr. La Rosa--whose company markets America's largest selling brand of spaghetti, macaroni and egg noodles-described how retailers respond to a three month community newspaper promotion combining chopped meat and spaghetti, and chicken and egg noodles.

"We felt the response in store cooper-ation as retailers tied-in with our ads, and in sales results," said Mr. La Rosa. "Store interviews definitely confirmed the fact that these ads had caught the consumers' attention.

Allowing that part of the reason La Rosa uses suburban newspapers is that in many communities the La Rosa plant is a home-town operation, and local newspaper advertising shows the company to be a good neighbor and responsible citizen, the main purpose of the promotion, he said, was to "give super-

markets and stores a number of motional opportunities."

"They could, and did, use L Rosa point-of-purchase material in the meat department, cross-plugged with the grocery department," recalled Lir, La Rosa. "Conversely, shelf talkers in the grocery department plugged the specials on chopped meat and chicken in the meat department. Retailers could also promote the combinations else where in the store, at their option." Most supermarket meat departments are proprietary, the speaker pointed out,

and retailers welcome a traffic-building promotion that moves meat an chicken.

A typical example of retailer cooper ation was the Boston sales area, where La Rosa supplied literally hundreds of island displays to stores just before the appearance of the ads in local paper Overall results, measured against the comparable period of the year before, showed sales were "up sharply" as about 85% of the stores carrying La Rosa brands joined the promotion. "This is as good as any promotio we've ever run to date," commente Mr. La Rosa.

Three aspects of community new paper advertising were described a "needing improvement" by Mr. La Rosa. He said that one problem faced by advertisers is "to make sure community papers get circulated and read before the customer goes shopping, not after."

Another was the lack of merchant ing support available. "So far, only about 20% of the community papers we are using seem to understand the importance of merchandising activities, and aggressive promotion, the way big city dailies do," he said. The third problem was word i as

question, "Why don't more p lishers get together and give the adv iser a group line rate when he buy papers at once?" Mr. La Rosa concluded by F licting

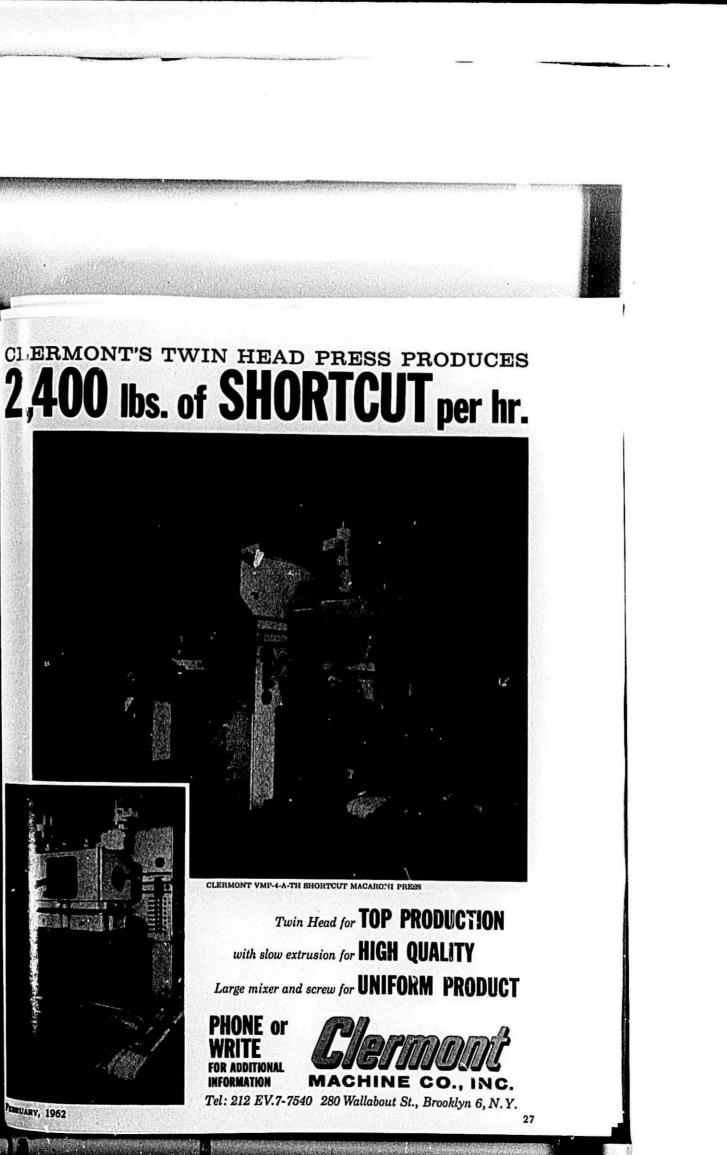
that communitynewspaper s w. id play an important part in his comp y's future advertising plans.

# **Doing the Twist**

Employees of the Ideal Liacaroni Company, Bedford Heights, Ohio spend a good portion of their working hours "doing the Twist." President Leo Ippo-lito advises he hasn't introduced a "donce barek" in lieu of collee but "dance break" in lieu of coffee but rather has introduced a new macaro item known as the "Ideal Twist." This fancy shape is made on an intricate machine at the Ideal plant which I also doing the twist.

He who has a thousand friends has not a friend to spare. All Ibn-Abu-Talib.

# 2,400 lbs. of SHORTCUT per hr.



Tho reading the Contribution of Contributing Respondentifies

Remarks of Paul S. Willis, president of Grocery Manufacturers of America at their 53rd Annual Meeting

THE theme for the meeting is timely. We consider it appropriate to present a program that will describe the growth of the industry, its contributions to our economy, and what management considers its continuing public responsibilities.

We consider it essential to present this program in view of the recent criticisms which have been falsely directed at this industry, presumably because of existing misinformation or the lack of adequate understanding of why manufacturers do certain things.

# Splendid Record

The food industry has a splendid record of accomplishment in the public interest. We want the people to be informed about this, and to know about the unending efforts of management to give the consumer better producis, greater varieties, bigger values, more time-saving conveniences, and higher standards of living.

I shall briefly review the fabulous growth of this industry during the past 20 years and comment upon some of its contributions. Because we do not have the once-a-year new model cars, our daily progress has obviously not created the same amount of excitement. Our industry's growth has been a steady one with new products, new packages, new recipes and many other new innovations appearing on the scene almost daily.

Perhaps the best way of describing the industry's growth and contributions is to draw a few comparisons between what we have now, compared to 20 years ago.

Food consumption expenditures in 1961 will total about \$78 billion compared with \$16 billion.

Today's homemaker selects her groceries from an assortment of some 8,000 items compared with 1,000 items. Twothirds of today's items are either new or were materially improved within the last ten years.

Today's homemaker prepares her three daily meals of nutritious, tasty foods in 11/2 hours compared with an earlier time requirement of 51/2 hours. lated this means that after the factory

stances are far superior in nutrition, tastiness, safety, variety, and reliability of quality.

Today's new household items with their built-in maid services provide things. This has all happened within many time-saving devices which have materially lightened the homemaker's chores.

Paul S. Willie

Today's beautiful super markets offer insumers a one-stop shopping place for their complete grocery basket.

We could state many additional examples, but these are sufficient evidence of progress.

#### Stablized Prices

In connection with all of this progress, it is with great pride that we make the following additional statement: The American homemakers obtain these better quality foods with all their conveniences at prices which are no higher today than they were in 1952. This statement becomes all the more significant when you consider that the overall cost-of-living index rose 12% during this time. Were it not for the stability of food prices, this overall cost-of-living index might easily have risen 15%.

The stability of food prices along with increased wage rates has produced another favorable result. In 1947 the average factory employee worked 61 hours to earn enough money with which to buy the government's monthly standard grocery basket. In 1960 he needed to work only 38 hours. Trans-Today's food products in many in- employee works 38 hours to earn the money for his monthly grozery bill, he still has the remaining 23 hours of earnings left over with which to buy more and better quality foods and other the short space of 14 years.

The fact that this industry has so successfully stabilized prices means that

consumers, today, spend only about 20% of their disposable income for food. This leaves them almost 80 cents out of the dollar with which to buy other things such as clothes, refrigera tors, automobiles, appliances, recrea tion, education. When you consider that in many of the free nations consume spend as much as 50% of their dis posable income for food, it is easy to see the vital role this industry has played in the economic growth of our country and its contributions to our high standard of living.

We can really say that the food i dustry has made the greatest single contribution to the economic growth o this country by reason of fact that th people, as stated, have about 80 cents left out of their dollar with which t purchase other things after buying the groceries. Just think for a mome where our economy would be if y too, had to spend 50 cents out of ou dollar for food. Probably our livin standards would be about the same as they are in other countries, where t family automobile and many other things, which we here take for granted are the exceptions.

One additional comment, and the may surprise you: The combined a rate of profit which the manufactur and distributors take out of the cor sumer's grocery dollar amounts to little less than 4 cents. Twenty year ago, it was 6 cents.

# **Continuing Responsibility**

I have described the industry growth and some of its contributions the public. Next. I would like to com ment upon management's continui responsibility, and what are some of th things the public can rightfully expe from manufacturers.

The public can rightfully expect th the food provided by the manufacture is properly identified by trade mar that it is safe, properly packaged, truth-fully labeled, nutritious, tasty, reliable quality ,truthfully advertised, and con veniently available at reasonable pric Moreover, the public can rightfully expect manufacturers to continue the research for the purpose of improv. old products, creating new ones, uses, new recipes, and so on.

It is against this background of industry's contributions and acknow edged public responsibilities that v present our program. We purposely

(Continued on page 30)

# THE MACARONI JOURI

# CHECK AND FILE THIS IMPORTANT INFORMATION FACT FILE ON ENRICHMENT

The minimum and maximum levels for enriched macaroni products as required by Federal Standards of Identity are as follows:

# ALL FIGURES ARE IN MILLIGRAMS PER POUND

Min.	Max
Thiamine Hydrochloride (B1) 4.0	5.0
Riboflavin (B2) 1.7	2.2
Niacin	34.0
Iron	16.5

NOTE: These levels allow for 30-50% losses in kitchen procedure.

# Suggested labeling statements to meet F.D.A. requirements:

For macaroni, spaghetti, etc., from which cooking water is discarded-Four ounces when cooked supply the following of the minimum daily requirements

Vitamin B1 ...... 50% 

for batch mixing

**ROCHE\*SQUARE** 

ENRICHMENT WAFERS

onds . . . have finer, more buoyant par-

ticles . . . and break clean into halves

and quarters. Only Roche makes SQUARE Enrichment Wafers.

\*ROCHE-Reg. U. S. Pat. Off.

Each SQUARE wafer

contains all the vita-

mins and minerals

needed to enrich

100 lbs. of semoling.

They disintegrate in

solution within sec-

For short-cut goods from which cooking water is not usually discarded-Two ounces when cooked supply the folowing of the minimum daily requirements:

Vitamin B1 ...... 50% Vitamin B2 ..... 10.5% Niacin ..... 3.4 milligrams

for mechanical feeding with any continuous press ENRICHMENT PREMIX containing ROCHE VITAMINS

1 ounce of this powdered concentrate added to 100 lbs. of semolina enriches to the levels required by the Federal Standards of Identity. If you use a continuous press, get the

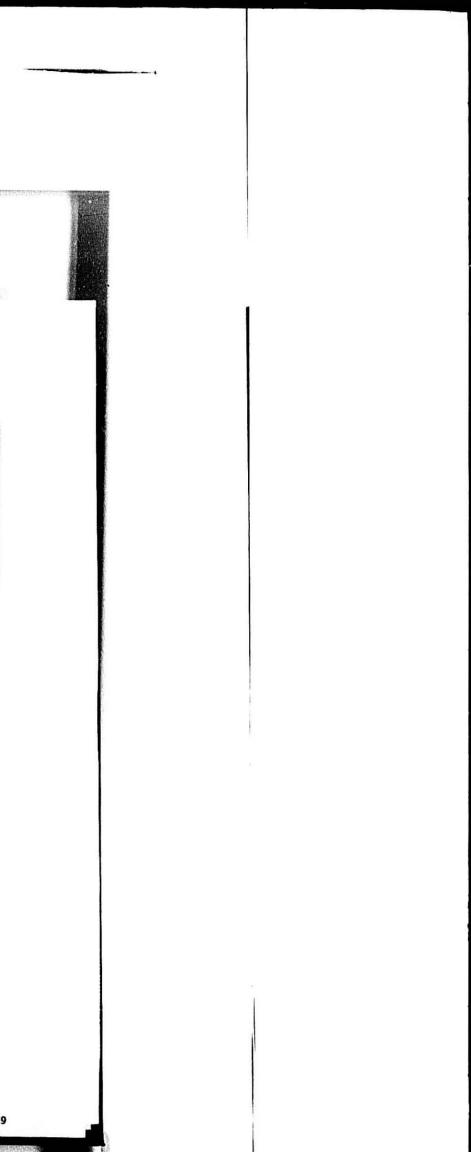


facts now on mechanical feeding of enrichment premix with Roche vitaming



Fine Chemicals Division • Hoffmann-La Roche Inc. • Nutley TO, N.J.

Enrichment Walers and Premix Distributed and Serviced by Wallace & Tiernan Co., Inc., Belleville 9, New Jersey



# The Food Industry-(Continued from page 28)

lected some of the areas where misinformation seemingly exists and we hope that our discussions will promote better understandings. Why do we have trade marks and what do they mean to the public? How do we find out what consumers like? Why we invest so heavily in research. How new products help to raise our standard of living. What advertising means to the public. How modern packages give improved product protection, and so on.

for granted."

facturers and distributors which, among

other things, results in the booklet is-

sued by GMA and the six national dis-

tributor associations under the title

"Trade Practice Recommendations for

framework for improving distribution

methods, lowering operational and pro-

motional costs, and generally rendering

"The convenience of the one-stop

he said, "evolved so gradually that

everyone accepts them without thought

of the pioneering risk that wert into

their development. The convenience

foods that took the housewife out of

the kitchen for hours of new leisure

are accepted with no knowledge of the

costly research that preceded their in-

Noting the attacks on packaging and

troduction to the market."

shopping facilities we offer the public,"

better service to the consumer.

He described this booklet as the

the Grocery Industry,"

It is important that the public has a greater understanding of these things and to realize that this industry's fabulous growth didn't just happen.

Population increases and also some price increases have added to the total consumption dollars, but these are not the only major factors contributing to the growth. This extra growth has occurred mainly because of the many things we have done together from farm to table: the great improvement in growing farm food crops, heavy investment in research, new and improved products, modernization of plants, new equipment, distribution, automation, education, advertising, promotions, and, importantly, the beautiful super markets where all these products are available to the public, conveniently, attractively, and at reasonable prices.

There are numerous other contributing factors, and I shall mention two additional ones:

One is that the public has a much better understanding and appreciation of the value of nutrition, good eating, and balanced meals, and what they mean to good health and better living.

The other one. I refer to the great value that has come from the fine teamwork cooperation which exists between GMA and the efficient distributor associations. Working constructively together, we have been able to do a lot of things to increase operating efficiencies, thereby providing improved services and lowering the costs of moving goods from factory to table.

# **Food Retailer Lauds** Industry Cooperation

The men who process America's food heard a man who sells it cite the need to be more informative to the public and thereby "anticipate legitimate consumer curiosity."

George W. Jenkins, president of the 73-store Publix Super Markets. Lakeland, Fla. and president of Super Market Institute spoke on "How Manufacturers and Distributors Can Work Together in the Public Interest" at the GMA meeting.

The macaroni industry in 1962 hould "I am sure," he said, "that when we find the most effective ways of telling continue to enjoy its fair share if the food industry dollar. our story to each of our different publics, we will do a good job of it. We The consumer will continue ( loo shall regain much ground that has been upon our products with high gard lost because the public has been illand increasing usefulness only f we

informed about what we have accompcontinue to make the product strac lished. It will be a difficult job-betive in taste, packaging and nu ition. cause food, while something almost An early and diligent concentrated everyone enjoys, is also too often taken effort will be imperative to encourage a large durum wheat crop and one that Mr. Jenkins paid tribute to the cocan be protected to satisfy our own operation existing between the manudomestic needs first.

> An early house cleaning of package ing irregularities will help prevent the "black-eye" with which some of our Federal authorities are presently so anxious to embarrass and belittle any part of the greatest food industry i the world-by far.

Scientific discoveries in food nutr tion continue to unfold more favorable values of macaroni foods and this may prove to be our greatest ally.

In 1962 we might count our blessing a little more often and contribute some unselfish effort or ideas as to how w might help relieve the hunger pains o so many people around the world many not too far from our country' borders.

# **Grass Celebrates 50th Anniversary** A Chicago enterprise has produ

labeling practices, Mr. Jenkins urged the grocery manufacturers not to wait enough noodles to wrap around th for attacks. He suggested that they anworld 111 times according to a newsticipate legitimate consumer curiosity paper columnist. The concern is the and questions by giving them the facts right on or in the package.

"I'm not a manufacturer or a package expert," he said, "but as a retailer it seems to me that the best way to talk to the consumer is by way of the package itself. And your merchandising people must be capable of coming up with some dramatic and interesting messages.

"Food is more than a mere vehicle of profit-it is an instrument for the national health and well-being-it may well be a weapon for our survival as a nation!" he said.

"The food industry has made great contributions to the American standard of living. It has assumed great responsibilities, and it will meet the challenge of responsibilities yet to be placed before it. It will do so, I think, in a far more intelligent and unified manner than it has ever done in the past."

# Comment-(Continued):

Albert Ravarino, Ravarino & Freschi of St. Louis, a vice president of NMMA, observes:

I. J. Grass Noodle Company celebrat ing its fiftieth year in business. President Irving Grass had to get a com puter to produce these statist s from production data dating back t 1911. The company actually was so rted b Sophie Grass and her husband in the delicatessen store. Demand r t noodles became so insistent at the decided to close the store an trate on the making of nood Earl deliveries were made on bi :les Irving and his brother Sidne Today fleets of trucks dist. ute

noodles and the firm's so which it introduced in 1939 hrough out the nation.

Donald Grass, Irving's son has d closed the company is planning an as gressive advertising campaign built o the theme that noodles represent low calorie diet. Their soups are a vertised nationally with the slogar "Let Mrs. Grass make the soup at yo house."

A reception for the many friends a associates of the Grass boys was b during the National Food Brokers sociation convention in Chicago,

# If it's MARKET ANALYSIS.

The Section of the local secti

000

Baldwinsville, New York

Saint Paul, Minness

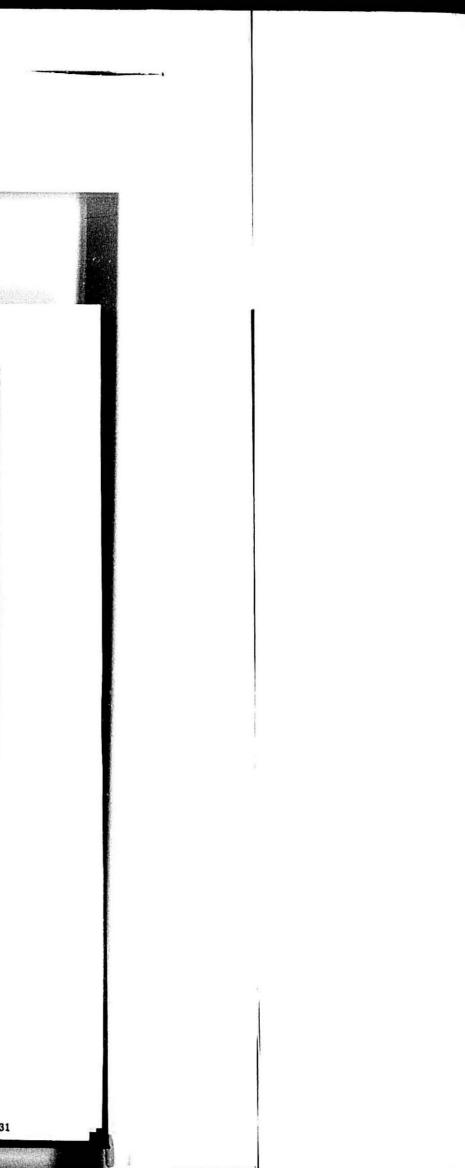
RUARY, 1962

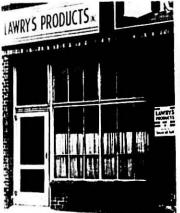
you get it from International!

Whether it's information on new durum varieties, surveys on wheat quality and availability, techniques and procedures in bulk handling, or the latest market news, International consistently brings you the most recent factual data available. You'll be well-informed and well-supplied when you order durum products from . . .



GENERAL OFFICES: MINNEAPOLIS 2. MINNESOTA





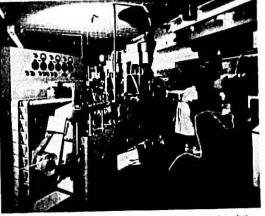
From these humble beginnings . . .



LAWRY'S FOODS CENTER

Lawry's Products, Inc., the forerunner of Lawry's Foods, Inc. first beg-ducing the now famous Lawry's Seasoned Salt in 1938 in the modest fact Mateo Street pictured on the left.

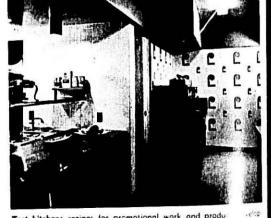
On September 26, 1961, the company opened its dramatic new Lawry'. Foods Center, 568 San Fernando Road, Los Angeles, California. This new edifice new houses all the operations of the firm which now manufacturers and distributes many special food products including Seasoned Salt and Pepper, salad dressings, and spaghetti sauce mix.



In the packaging room: sauce mixtures are wrapped in foil.



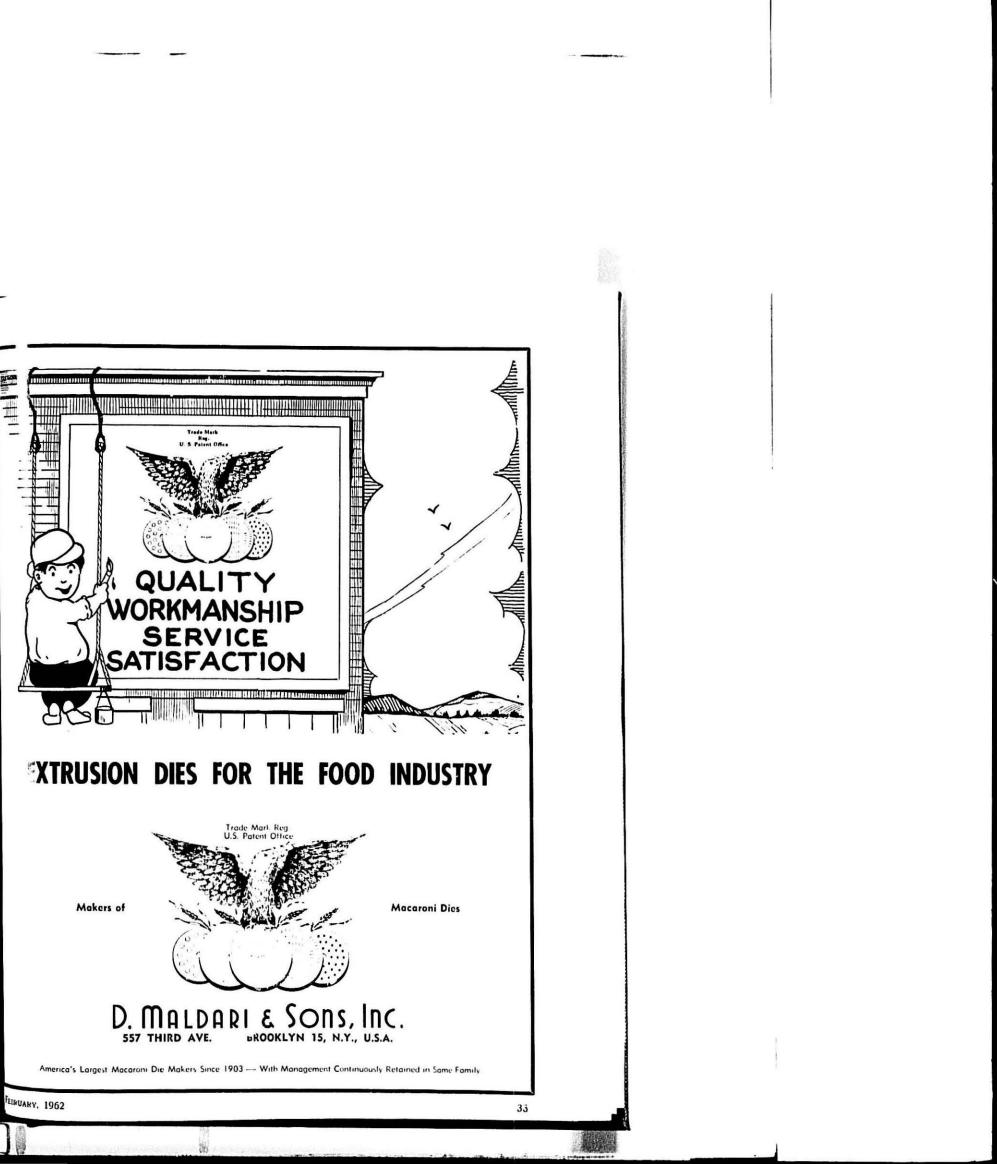
Simulated super market gives realistic surroundings for testing advertising and merchandising ideas.



Test kitchen: recipes for promotional work and produ-ment are worked out here.



Home economics library presided over by Mabel Sherrill Directo of Consumer Services, and colleagues. THE MACARONI JOURNAL





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# **Looking for Lenten Ideas?**

LOOKING for new ideas for Lenten menus? Take a look at these tempting recipes which feature elbow macaroni, spaghetti and noodles. The casserole is a delicious tasting, eyeappealing combination of elbow maca-roni, tuna, chives and olives, baked in a celery sauce. Fish sticks in a vegetable sauce are featured in the spaghetti suggestion, while fish sticks with tartar noodles is also a delightful combination.

Fish sticks as a main course with either macaroni, spaghetti or egg noo-dles as a side dish make a delicious meal ,and in March Booth Fisheries Corporation is offering free spaghetti with the purchase of two packages of Booth Fish Sticks in 37 markets. The consumer offer will be made in newspapers, while the program will be advertised in mid-February to the trade in Food Mart News, Supermarket News, Cooperative Merchandiser, Frozen Food Age, and Quick Frozen Foods.

#### Tuna Olive Macaroni Casserole (Makes four-six servings)

1 tablespoon salt

- 3 quarts boiling water
- 2 cups elbow macaroni (8 ounces) 1 can (10½ ounces) condensed cream of

celery soup 12/3 cups (large can) undiluted evap-

orated milk 2 cans (61/2 to 7 ounces each) tuna, drained

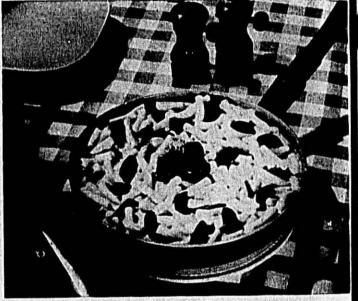
14 cup chopped pimiento-stuffed olives 14 cup chopped chives Salt and pepper to taste.

Add one tablespoon salt to rapidly boiling water. Gradually add macaroni so that water continues to boil. Cook uncovered, stirring occasionally, until tender. Drain in colander.

Meanwhile, combine condensed soup and evaporated milk; mix well. Com-bine macaroni, evaporated milk mixture and remaining ingredients; mix well. Turn into buttered two-quart casserole. Bake in moderate oven (350 degrees) 30 minutes.

# Spaghetti and Fish Sticks (Makes four-six servings)

- 1 can (1-pound) cream-style corn
- 3 tablespoons chopped scallions 1 medium-sized onion, chopped
- 3 medium-sized tomatoes, diced 1/4 teaspoon pepper
- 1 teaspoon salt
- 1 teaspoon curry powder
- 2 packages (8-ounces each) frozen fish sticks



Tuna-Olive-Macaroni Casserole.

1 tablespoon salt 3 quarts boiling water 8 ounces spaghetti

Combine corn, scallions, onion, toma-toes, pepper, teaspoon salt and curry powder; cook 10 minutes, stirring occasionally. Add fish sticks; cover and cook over low heat 10 minutes.

Meanwhile, add one tablespoon salt to rapidly boiling water. Gradually add spaghetti so that water continues to boil. Cook uncovered, stirring occasion-

## Fish Sticks with Tartar Noodles (Makes four servings)

1 tablespoon salt 3 quarts boiling water 8 ounces wide egg noodles (about 4

cups) 2 tablespoons chopped parsley

11/2 tablespoons capers ¼ cup chopped pimiento-stuffed green

olives 1/3 cup sweet pickle relish 3 tablespoons lemon juice

¾ cup mayonnaise 1 10-ounce package frozen fish sticks

Add one tablespoon salt to rapidly boiling water. Gradually add noodles

so that water continues to boil. Cook

"uncovered, stirring occasionally, until tender. Drain in colander.

Combine noodles, parsley, capers, olives, pickle relish, lemon juice and mayonnaise. Mix well and turn into greased, shallow one and one-half-quar casserole. Top with fish sticks. Bake in hot oven (425 degrees) 12 to 15 min utes, or until fish sticks are done.

# **Twisted Geography**

Norman Hearn of Bethesda, Maryland, tells about Peter, age four, who favorite food was spaghetti. Only Pele never called it anything but "getty." It wasn't till he went visiting i Italy with his grandmother that h learned to call it spaghetti. Tnen, or. day, when he and his Italian friend were talking about battles, Peter piped up and said, "Close to where I live in the United States there's a big battle field with lots of guns. It's called 'Spashettisburg.''

# **Perfect Pasta**

The New York Times is quoted: "For the best spaghetti and macaroni, choo a pasta that is slightly rough in texture and with a yellow cast in the colo The strands should snap off clear without splintering, when brok These characteristics are typical of pa ta made with hard durum wheat."

THE MACARONI JOURN



new protein supplement

**ARDEX 550** is a totally new protein supplement. New ARDEX 550 is unbelievably bland . . . neutral in taste, odor and color. Yet it offers the economy, functional properties and nutritional quality of soy flour.

With ARDEX 550 you can boost the nutrition and tolerance to overcooking of all your products without altering flavor... or increasing costs. In prepared foods, as well as standard and specialty products, these features add premium appeal.

ARDEX 550 also keeps foods firm and fresh far longer on a steamtable. This important benefit—coupled with nutritional nomy—makes ARDEX 550 especially attractive for school ch, restaurants and other institutional foods. lunch

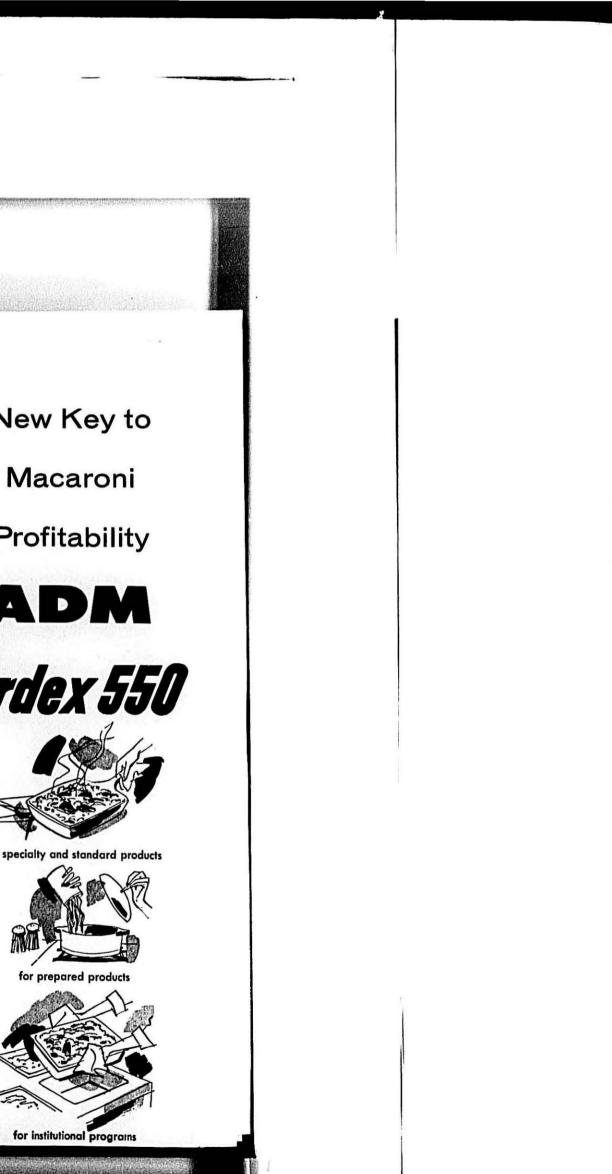
And ARDEX 550 is a big boon in canned and frozen macaroni products, giving them the appearance, firmness and taste appeal of a freshly baked casserole.

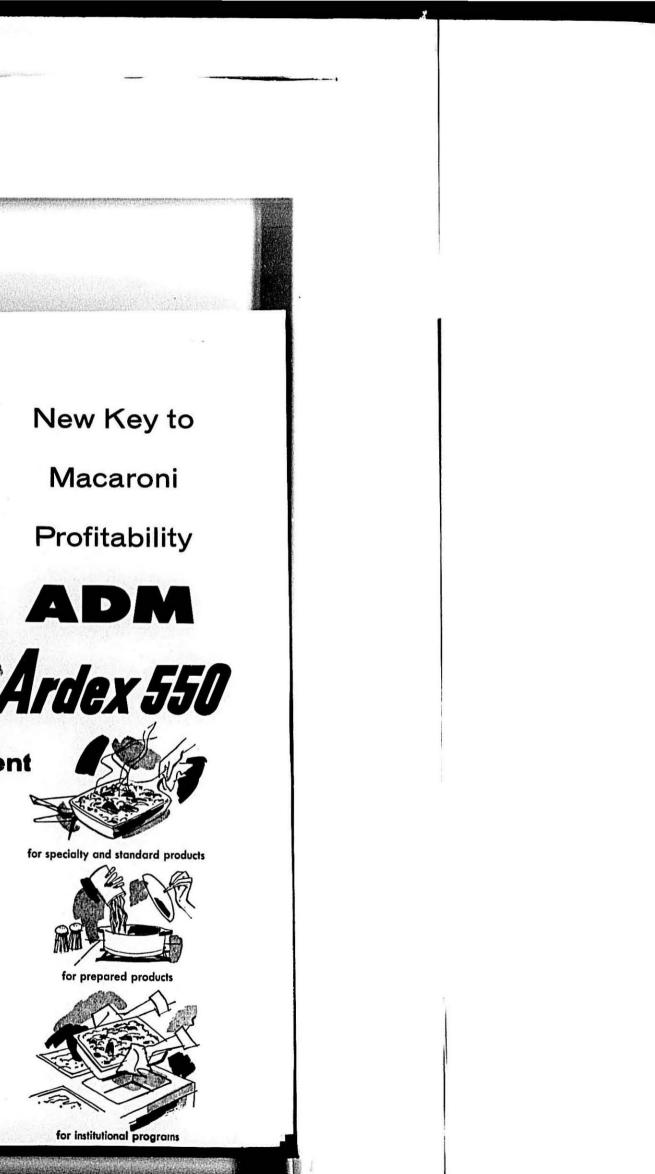
Yes, new ARDEX 550 enhances all macaroni products-Ardé says: Serve the best from first to last!

# Archer Daniels. Midland

700 Leastors Building Minneapolis 2, Minnesola







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ally, until tender. Drain in colander. Serve fish sticks and sauce with spaghetti. Preparation time: Approximately 20 minutes.

# New Plant, New Name

After fifty years of operation, Skinner Manufacturing Company is changing its name to Skinner Macaroni Company. The change in company name was voted at a stockholders' meeting. October 27th.

In his discussion before the group, President Lloyd E. Skinner said, "The new name is descriptive of our product. Many times in the past our comany has been called Skinner Macaroni Company. The name, Skinner Manufacturing Company, gives people no idea of what product we make. Some have difficulty associating it with food words, s. It is appropriate that the chang in company name should be made at the approximate same time that we are moving into our new macaroni plant." Mr. Skinner also told the stockholders that he expected the new plant to be in operation by January 1. 1962.

# New Monosodium **Glutamate Plant**

Hercules Powder Company has announced it will build a multi-milliondollar plant to produce monosodium glutamate (MSG), utilizing a new lowcost fermentation process which is the result of several years of research.

The plant will be built adjacent to existing Hercules facilities at Harbor Beach, Michigan, and will have an initial capacity in excess of five million pounds a year. Wheat starch produced at Harbor Beach will be used as the low-cost basic raw material in the fermentation process.

MSG is a flavor enhancer for foodused not only by home, hotel and restaurant cooks to bring out the finest flavor of foods but also by processors of most canned and frozen foods.

# **Swiss School**

The Swiss Macaroni School at St. Gall successfully finished its fifth course category will be exhibited with a biduring the period of November 20 to



San Giargia Macaroni sales representatives pose before the new reconstruct-LeLanon, Pennsylvania macaroni plant damaged by fire in 1960. Atter a sal-at the new Lebanon Treedway Inn they had a conducted tour of the plant.

December 15. Classes were conducted in the German language and were attended by some 19 plant-managers and technical staff members of macaroni firms from Switzerland, Austria, Germany and France. One important firm has sent staff people to this professional school for the third time.

Well known macaroni specialists as Dr. Hummel Gstaad, and Project-Engineer Robert Ernst of Buhler Brothers. Uzwil, presented interesting talks on maceroni manufacturing. Thermody-namics and drying problems were the main subjects. Visits to several of the most modern macaroni factories in Switzerland and Italy were highlightof the course.

Much new experience was picked up during these days which was highly appreciated by all of the participants. No doubt this will encourage the school management to conduct another seminary in the not too distant future.

# Milan Packing Fair in June

The Italian Food Machinery Manufacturers Association has announced that it will not take part in the Milan Fair any longer. The machines of this annual rotation during the IPACK ex-

hibition (machines for the parindus.ry) which from this time be called IPACK-IMA. The fi hibition under this firm will take from the first to the ninth 1932. The location will be the the Milan Fair Grounds. This new ganization has the advantage that ford machinery will be shown pecialized exhibition which w. tended by specialized visit-There will be more exhibit-

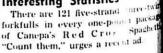
available for the individual -The move will tend to allcrowded conditions that accor Milan International Trade F accommodations are tight meal procurement provides Another advantage will be weather in June is usually nicely regular instead of th may occur in April which of the Milan Fair.

# **Buitoni Sings Opera**

Giovanni Buitoni, easter maker, fulfilled a long an he made his concert debuat Carnegie Hall in Nev played to a full house t. tended by invitation only Appearing on the progr-Bustoni were four Italiai he hired for the occasion. ducts and a solo aria, h a duet with operatic soptbanese. The duet was fr "Don Giovanni," and noted that "as Don Juan made up for the lack of singing with the ardor nee

ole. Mr. Buitoni heads the Itrorporation Buitoni-Perus

# Interesting Statistics



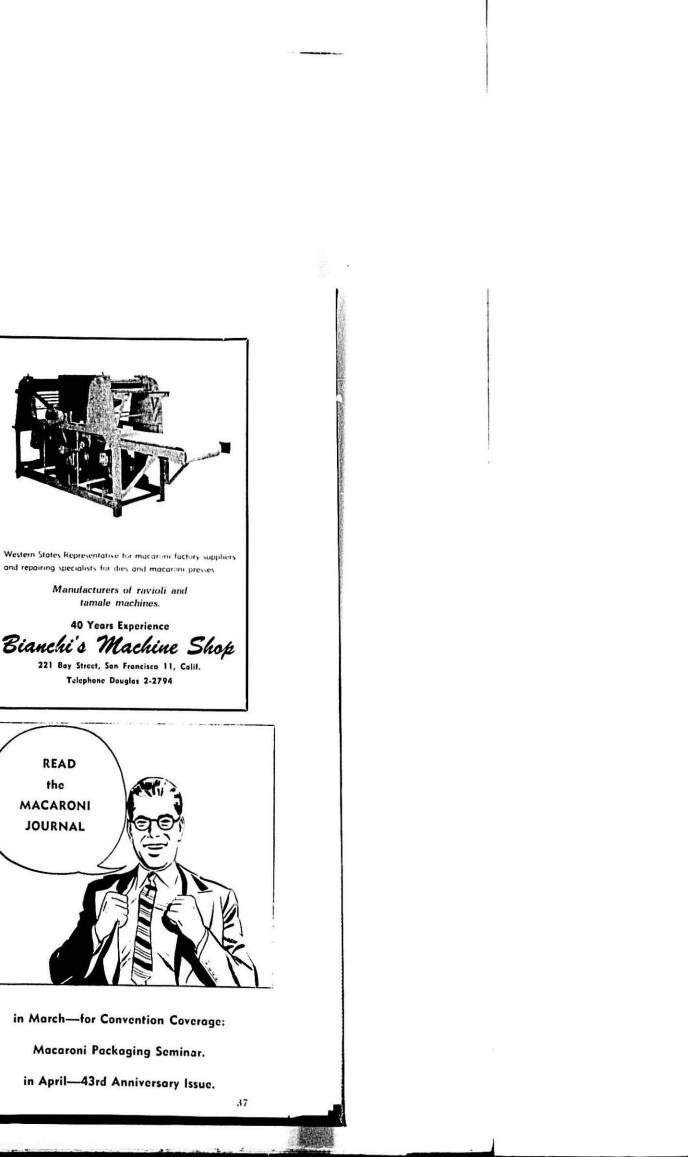
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James J. Winston, Director 156 Chambers Street New York 7, N.Y.









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THE MACARONI JOURN

# WAY BACK WHEN

## 40 Years Ago

· Lent: A Macaroni Season. M. J. Donna notes that the Lenten season should be harvest time for macaroni manufacturers. This foodstuff will supply the wants of the season and no opportunity should be lost in making this point known to the thousands of housewives who will welcome your advice. Lent presents opportunity. It's up to each individual in the industry to grasp it.

• A special tariff convention held by the National Association of Manufacturers in Washington, D.C., issued the statement: "If the hardships of unemployment and its attendant evils are to be removed, it is essential that there shall be a prompt return to a policy of protection for American labor on the farm, in the mine, and in the factory; and to make such protection effective under the new and altogether unprecedented economic conditions now prevailing in competing countries, it is imperative that the American valuation method of assessing ad valorem duties should be incorporated as a basic administrative principle of the Tariff Act."

• B. F. Huestis, president of NMMA, observed that macaroni business had increased slightly but volume was insufficient for the many new factories which have started up all over the country. He observed that slack-filled packages and price cutting were evils that would dwindle when quality manufacturers would advertise rather than sell customers from a mammoth sample trunk. Quality, he said, is the answer to low price.

# 10 Years Ago

· Future policy was discussed a' the Winter Meeting held in Chicago January 26. During 1931 membership in the Association was made contingent on subscription to the Macaroni Advertising Campaign with the result that some former members were eliminated and with the final result that the advertising fund v/as closed out.

• Frank Traficanti of Chicago proposed a plan of selected members applying to Company described how market refirms that were willing to support se- search operates. lected activities.

· John Ravarino of St. Louis called for an Association "with teeth."

• R. B. Brown of Chicago suggested a separate section for packagers and another for bulk producers, while A. J. Fischer of Pillsbury Mills urged the two sections to get together in the national association.

20 Years Ago • The war and the anticipated restrictions and regulations on production and

distribution concerned the Chicago conference meeting January 26, 1942. • The morning session conducted by President C. W. Wolfe was given over to a study of the testimony presented by counsel on the National Macaroni Manufacturers Association at the several hearings on proposed Standards of Identity for macaroni products. Enrichment was held in abeyance. Director of Research Benjamin R. Jacobs pointed that little consideration was given the industry's contention that while the national average consumption of macaroni foods is low, it is relatively high among all low-income groups and especially so among Italian, Polish and Jewish national groups. · Labeled as "the food industry's fastest growing baby" the exhibit of the Chef Bojardi Food Products Company at the National Food Distributors Association exposition attracted much attention. In addition to its line of canned spaghetti, prepared sauces and dinners, the Bolardi firm exhibited its newly developed dehydrated foods.

. The Mission Macaroni Company of Seattle, Washington, offered a 25 cents National Defense Stamp with every purchase of 12 packages of its products.

# 10 Years Ago

• The imporance of good marketing practices were emphasized by President C. Frederick Mueller at the Winter Meeting held at Hotel Flamingo, Miami Beach, Florida. He observed that a near record year in the industry was completed in 1951 with total production nine per cent above the previous Vear.

· He also noted the prospect of continued government price control at least to mid-year and that the ceiling prices authorized in the fall of 1951 was the last increase in sight in view of the fact that raw material prices have softened.

· John Betjemann of the A. C. Nielsen

· Charles D. Huyvetter of Topics Publishing Company used charts of facts and figures in presenting "A Study of Food Selling and Merchandising Problems.'

· Hal Jaeger, marketing director of the Can Manufacturers Institute, discussed how promotion and public relations can build a stronger industry.

#### CLASSIFIED ADVERTISING RATES Advertising ...... Rates on Applic

Display Advert Went Ade FOR SALE-Buhler Press, like new. I 175, Macaroni Journal, Palatine, III. FOR SALE-Ambrette Press with Spreade Box 178, Macaroni Journal, Palatine, III. FOR SALE-Used Senzani Spaghetti Cutter Box 181, Macaroni Journal, Palatine, III. WANTED-Used, Mixer 300 lb. capacit Kneader and Bowtie Machine. Box 187, Macaroni Journal, Palatine, III.

# INDEX TO ADVERTISERS

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Ambrette Mechinery Corporation . Archer-Deniels-Midland Company Blanchi's Machine Shop Braibanti Company, M. & G. Buhler Corporation, The .... Clermont Machine Company, Inc. Commander Lumbra Milling Co. .... 18-1 DeFrancisci Master Corporation . Cover General Mills, 124. Haffmann-LaRoche, Inc. Heskins Company International Milling Company Jacobs-Winston Laboratories, Inc. Macaroni Journal . Malderi, D., & Sons, Inc. Pavan, N. & M. Rossotti Lithograph Corp. Russell Miller-King Mides Mills . U.S. Printing & Lithograph .

# New Appointment

K. J. Forbes, president of Catell Habitant, Ltd., has announced the op pointment of D. W. Dyson as company vice president. Prior to joining Catell Habitant, Mr. Dyson was president of Dyson's, Ltd., which firm's assets we purchased by Catelli Food Porduc Ltd., in 1960.

# **Director** Named

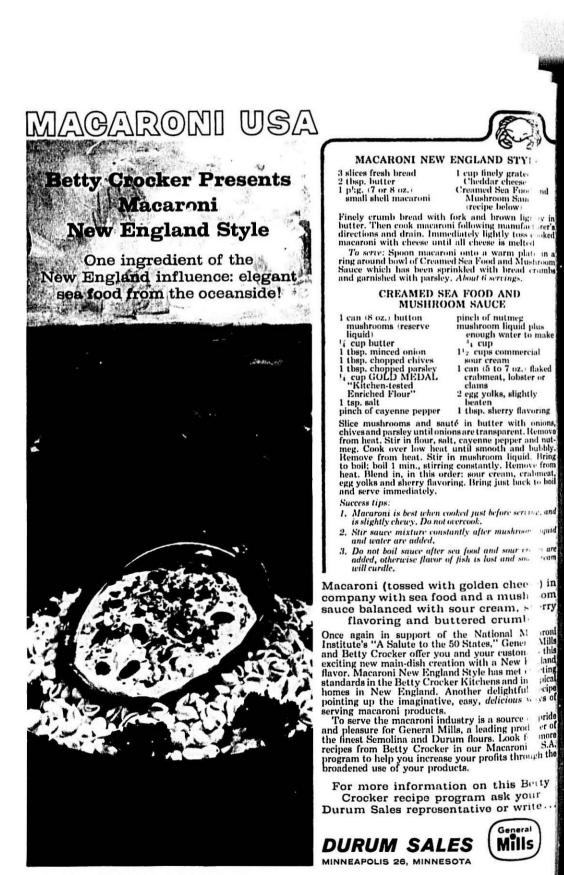
E. B. Frost, retired western president of Ogilvie Flour Mills Cor pany, Ltd., has been appointed a dir tor of Catelli Food Products, Ltd. M Frost is a vice president and direc of Manitoba Cold Storage Compa Ltd., a director of McGavin Baker Ltd., and Canada Grain Export Co pany, Ltd. The appointment was a nounced by Paul Bienvenu, preside

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pinch of nutmeg mushroom liquid plus enough water to make <sup>4</sup>, cup <sup>1</sup>, cups commercial sour cream 1 can (5 to 7 oz.) flaked crabment, lobster or clams 2 egg yolks, slightly beaten 1 tsp. salt beaten pinch of cayenne pepper 1 tbsp. sherry flavoring pinch of cayenne pepper 1 tbsp, sherry flavoring Slice mushrooms and sauté in butter with onions, chives and parsley until onions are transparent. Remove from heat. Stir in flour, salt, cayenne pepper and nat-meg. Cook over low heat until smooth and bubbly. Remove from heat. Stir in mushroom liquid. Bring to boil; boil 1 min., stirring constantly. Remove from heat. Blend in, in this order: sour cream, crabmeat, egg yolks and sherry flavoring. Bring just back to boil and serve immediately. Success time: 1. Macaroni is best when cooked just before serving, and is slightly chewy. Do not overcook. Do not boil sauce after sea food and sour created added, otherwise flavor of fish is lost and source a will curdle. 01 .....

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Macaroni (tossed with golden chee ) in

flavoring and buttered crumi-

For more information on this Berty Crocker recipe program ask your

